

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The Consolidated Annual Performance and Evaluation Report (CAPER) for City fiscal year (CFY) 2022 examines Baltimore City's efforts in meeting the housing and community development goals set forth in its current Consolidated Plan and in the companion Annual Action Plan (AAP). The Consolidated Plan helps guide and describe community development efforts in Baltimore City and serves as the application request for funding from four federal housing and community development programs. The AAP is the detailed listing of activities that implement strategies proposed in the Consolidated Plan. It is updated and annually submitted to the U.S. Department of Housing and Urban Development (HUD) while the Consolidated Plan is in force for a five-year period. This CAPER evaluates the first year of the five years covered by the Plan.

The CAPER primarily, and specifically, discusses the use of funds associated with four Federal programs. Community Development Block Grant (CDBG); Home Investment Partnership (HOME); Housing Opportunities for People With AIDS (HOPWA); and Emergency Solutions Grant (ESG). However, its scope extends to other Baltimore City activities and initiatives that relate to housing and community development. This report compares the City's actual performance during CFY 2022 - July 1, 2021, through June 30, 2022, - to the performance proposed in the Consolidated and Annual Action Plans.

This CAPER is produced using HUD Integrated Disbursement and Information System (IDIS) based eCon Planning Suite. The Suite places tight limits on the number of characters that can be used in response to the HUD established CAPER questions. It is submitted to HUD electronically.

This particular CAPER is problematic due to the lack of report data from subrecipients. Due to COVID and staff changes in various city departments and non-profit partners, progress in getting the PY 2021 contracts completed was extremely difficult. Thus, many of the subrecipients worked without contracts but have yet to submit their quarterly reports and final draws. Of the funds available during the program year, about three quarters have been drawn through at the time of this report. Of the 2021 funds only, approximately 7% has been vouchered to HUD. Clearly this CAPER is an undercount of the accomplishments and expenditures for PY 2021.

There are several major projects that the City of Baltimore is undertaking with various funding sources outside of the four formula grants. Please see the added text box below for a report of the completed work in PY 2021.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Assist HOs & LLs to Maintain Homes/Healthy Home	Affordable Housing	CDBG: \$ / General Fund: \$ / Local - General Fund - Lead: \$500000 / Other Federal - Lead: \$ / Other Federal Funds: \$2497333 / Private: \$ / State - Lead: \$ / State - other: \$1035000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		120	14	11.67%

Assist HOs & LLs to Maintain Homes/Healthy Home	Affordable Housing	CDBG: \$ / General Fund: \$ / Local - General Fund - Lead: \$500000 / Other Federal - Lead: \$ / Other Federal Funds: \$2497333 / Private: \$ / State - Lead: \$ / State - other: \$1035000	Rental units rehabilitated	Household Housing Unit	0	0		150	0	0.00%
Assist HOs & LLs to Maintain Homes/Healthy Home	Affordable Housing	CDBG: \$ / General Fund: \$ / Local - General Fund - Lead: \$500000 / Other Federal - Lead: \$ / Other Federal Funds: \$2497333 / Private: \$ / State - Lead: \$ / State - other: \$1035000	Homeowner Housing Rehabilitated	Household Housing Unit	2000	559	27.95%	400	436	109.00%

Blight Elimination & Stabilization	Blight Elimination and Stabilization	CDBG: \$ / General Fund: \$ / Private: \$	Buildings Demolished	Buildings	1800	355	19.72%	360	38	10.56%
Blight Elimination & Stabilization	Blight Elimination and Stabilization	CDBG: \$ / General Fund: \$ / Private: \$	Other	Other	10	0	0.00%			
Code Enforcement	Non-Housing Community Development Code Enforcement	CDBG: \$ / General Fund: \$10077978 / Other Federal Funds: \$85283 / Private: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	15000	344037	2,293.58%	154000	228286	148.24%
Create/Increase Affordable Rental Housing	Affordable Housing	CDBG: \$ / HOME: \$ / LIHTC: \$ / Other Federal Funds: \$30900 / Private: \$ / State - other: \$ / public - state: \$28443927	Rental units constructed	Household Housing Unit	1800	209	11.61%	194	209	107.73%

Create/Increase Affordable Rental Housing	Affordable Housing	CDBG: \$ / HOME: \$ / LIHTC: \$ / Other Federal Funds: \$30900 / Private: \$ / State - other: \$ / public - state: \$28443927	Rental units rehabilitated	Household Housing Unit	750	154	20.53%	129	1	0.78%
Emergency Shelter & Serv. to Homeless Persons	Homeless	CDBG: \$ / ESG: \$ / General Fund: \$ / Private: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	25000	2180	8.72%	5000	180	3.60%
Emergency Shelter & Serv. to Homeless Persons	Homeless	CDBG: \$ / ESG: \$ / General Fund: \$ / Private: \$	Homeless Person Overnight Shelter	Persons Assisted	50000	4638	9.28%	10000	2262	22.62%
Housing for Special Needs Populations	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / LIHTC: \$ / Other Federal Funds: \$ / Private: \$ / State - HIV/AIDS: \$690249 / State - other: \$2598006	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	20		0	20	

Housing for Special Needs Populations	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / LIHTC: \$ / Other Federal Funds: \$ / Private: \$ / State - HIV/AIDS: \$690249 / State - other: \$2598006	Rental units constructed	Household Housing Unit	50	8	16.00%	19	4	21.05%
Housing for Special Needs Populations	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / LIHTC: \$ / Other Federal Funds: \$ / Private: \$ / State - HIV/AIDS: \$690249 / State - other: \$2598006	Rental units rehabilitated	Household Housing Unit	50	0	0.00%	2	4	200.00%

Housing for Special Needs Populations	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / LIHTC: \$ / Other Federal Funds: \$ / Private: \$ / State - HIV/AIDS: \$690249 / State - other: \$2598006	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	3250	600	18.46%	564	600	106.38%
Housing for Special Needs Populations	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / HOPWA: \$ / HOME: \$ / LIHTC: \$ / Other Federal Funds: \$ / Private: \$ / State - HIV/AIDS: \$690249 / State - other: \$2598006	Homeless Person Overnight Shelter	Persons Assisted	0	0		0	0	
Implement Fair Housing Practices	Affordable Housing	CDBG: \$ / General Fund: \$283000 / Private: \$ / State - other: \$40000	Other	Other	15	6	40.00%	2	3	150.00%

New Construction of homeownership units	Affordable Housing	CDBG: \$ / Private: \$ / State - other: \$250000	Homeowner Housing Added	Household Housing Unit	20	11	55.00%	8	0	0.00%
Preservation of Existing Affordable Rental Housing	Affordable Housing	HOME: \$ / LIHTC: \$ / Private: \$	Rental units rehabilitated	Household Housing Unit	500	99	19.80%			
Provide Housing Interventions for People Experienc	Affordable Housing Homeless	CDBG: \$ / HOME: \$ / ESG: \$ / Continuum of Care: \$ / LIHTC: \$ / Private: \$ / State - Homelessness: \$ / State - other: \$2112917 / Youth Homeless Demonstration Program: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	147		0	147	

Provide Housing Interventions for People Experienc	Affordable Housing Homeless	CDBG: \$ / HOME: \$ / ESG: \$ / Continuum of Care: \$ / LIHTC: \$ / Private: \$ / State - Homelessness: \$ / State - other: \$2112917 / Youth Homeless Demonstration Program: \$	Rental units constructed	Household Housing Unit	0	0		24	24	100.00%
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Provide Housing Interventions for People Experienc	Affordable Housing Homeless	CDBG: \$ / HOME: \$ / ESG: \$ / Continuum of Care: \$ / LIHTC: \$ / Private: \$ / State - Homelessness: \$ / State - other: \$2112917 / Youth Homeless Demonstration Program: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1240	818	65.97%	200	378	189.00%
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Provide Housing Interventions for People Experienc	Affordable Housing Homeless	CDBG: \$ / HOME: \$ / ESG: \$ / Continuum of Care: \$ / LIHTC: \$ / Private: \$ / State - Homelessness: \$ / State - other: \$2112917 / Youth Homeless Demonstration Program: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0		0	2262	
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Provide Housing Interventions for People Experienc	Affordable Housing Homeless	CDBG: \$ / HOME: \$ / ESG: \$ / Continuum of Care: \$ / LIHTC: \$ / Private: \$ / State - Homelessness: \$ / State - other: \$2112917 / Youth Homeless Demonstration Program: \$	Homelessness Prevention	Persons Assisted	1300	427	32.85%	950	242	25.47%
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Provide Housing Interventions for People Experienc	Affordable Housing Homeless	CDBG: \$ / HOME: \$ / ESG: \$ / Continuum of Care: \$ / LIHTC: \$ / Private: \$ / State - Homelessness: \$ / State - other: \$2112917 / Youth Homeless Demonstration Program: \$	Housing for Homeless added	Household Housing Unit	100	72	72.00%	24	0	0.00%
Public Facilities & Public Open Space Improvements	Non-Housing Community Development	CDBG: \$ / General Fund: \$903640 / Private: \$ / State - other: \$2263370	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	600	26	4.33%	0	0	
Public Facilities & Public Open Space Improvements	Non-Housing Community Development	CDBG: \$ / General Fund: \$903640 / Private: \$ / State - other: \$2263370	Other	Other	0	0		143	14	9.79%

Rehabilitation of primarily vacant/abandoned struc	Affordable Housing	CDBG: \$ / Private: \$ / State - other: \$	Homeowner Housing Added	Household Housing Unit	20	11	55.00%	7	3	42.86%
Rehabilitation of primarily vacant/abandoned struc	Affordable Housing	CDBG: \$ / Private: \$ / State - other: \$	Homeowner Housing Rehabilitated	Household Housing Unit	70		%	0	0	
Research, Planning, and Oversight of Formula Funds	Planning, Research and Admin	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / General Fund: \$175000 / Other Federal Funds: \$235000 / Private: \$ / State - other: \$273554	Other	Other	61	58	95.08%	100	69	69.00%
Social, Economic & Community Development Services	Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / General Fund: \$641500 / Other Federal Funds: \$583772 / Private: \$ / State - other: \$4498812	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	205000	93969	45.84%	300000	45764	15.25%

Social, Economic & Community Development Services	Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / General Fund: \$641500 / Other Federal Funds: \$583772 / Private: \$ / State - other: \$4498812	Homeless Person Overnight Shelter	Persons Assisted	0	0		0	0	
Social, Economic & Community Development Services	Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / General Fund: \$641500 / Other Federal Funds: \$583772 / Private: \$ / State - other: \$4498812	Businesses assisted	Businesses Assisted	300	288	96.00%	60	208	346.67%

Strengthen Homeownership Markets	Affordable Housing	CDBG: \$ / General Fund: \$287980 / Other Federal Funds: \$500328 / Private - Mortgage Debt: \$17908050 / Private: \$ / State - other: \$534000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0				0		
Strengthen Homeownership Markets	Affordable Housing	CDBG: \$ / General Fund: \$287980 / Other Federal Funds: \$500328 / Private - Mortgage Debt: \$17908050 / Private: \$ / State - other: \$534000	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	15000	9794	65.29%	7267	7280	100.18%	

Strengthen Homeownership Markets	Affordable Housing	CDBG: \$ / General Fund: \$287980 / Other Federal Funds: \$500328 / Private - Mortgage Debt: \$17908050 / Private: \$ / State - other: \$534000	Direct Financial Assistance to Homebuyers	Households Assisted	1000	298	29.80%	150	145	96.67%
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Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

As in past years, the largest share of costs incurred in PY 2021 were administrative, planning, and public information expenses, both of the city and of subrecipients. The second largest share of funds covered expenses for providing affordable, safe owner-occupied housing. These expenses included housing rehab such as replacement roofs, rehab admin of homes to be sold to low-mod income households, and incentive funds to cover closing and other costs of low -mod income homebuyers. The third largest expense category in PY 2021 was public services, including housing counseling, youth programs, employment training, and legal services, among others.

The large majority of the HOPWA funds went toward 600 units of tenant based rental assistance, which exceeded the goal of 597 households assisted. We expect that the number of available units will decrease slightly due to a decrease in HOPWA funds made available.

Major Redevelopment Areas

EBDI Begun in 2003 this \$1.8B redevelopment effort in East Baltimore includes several hundred units of affordable housing, graduate student housing, a hotel, lab space, commercial facilities, and a new park. When complete It will have some 700 units of affordable and market rate housing, both new construction and rehabilitated row house units. No update available. DONNELL HEIGHTS- The current master plan calls for a mixed-income development of approximately 925 units including row homes, two story walk-up flats and a low-rise apartment building for senior citizens. The project started in the spring of 2010. Currently, one phase of construction has been completed with 76 rental units. No update available. BARCLAY This project includes the new construction and rehabilitation of 199 rental housing units and 123 homeownership units as well as retail in the Barclay neighborhood. The project started in the spring of 2010. Three rental phases and several homeownership phases have been completed. When complete, the project will include 322 units with a Total Development Cost of \$90,000,000. No update available.

Major Redevelopment Areas 2

POPPLETON The Poppleton redevelopment initiative will replace or redevelop more than 500 vacant properties in a 13.8-acre footprint in west central Baltimore. It will include approximately 1,600 mixed-income, mixed-tenure residential units (1,178 homeownership and 477 rental) with approximately 52,000 square feet of retail and commercial space. Buildout is expected to require between 15-20 years and cost \$800 million with 475 rental units. No federal funds are currently anticipated as a source for Poppleton 4, although DHCD is working on site assembly. NHP PARK HEIGHTS This project, the master planning of which began in 2003, involves the revitalization of central Park Heights including the construction of a mixed use, mixed income, mixed tenancy development on a sixty-two-acre site. Acquisition of the first 49 acres was completed in CFY 2016, the same year that demolition of dilapidated structures on the site began. No update available. RENAISSANCE ROW - As PY 2019 ended, Renaissance Row, on the 4300 of Park Heights Avenue began construction. When completed in PY 20, this project will provide 84 units of affordable housing. No update available UPLANDS The Uplands redevelopment is located in west Baltimore on a former FHA housing site. The project started in the spring of 2005 and is expected to be completed in the summer of 2019. This project will include 761 units and is expected to cost \$235,000,000. When completed, new development will consist of two rental and five homeownership phases on approximately 60 acres. One rental phase of 104 units and two homeownership phases totaling 74 units have previously been completed. Some 60 former residents of the Uplands Apartments are tenants in the new rental units. No update available CENTRAL WEST BALTIMORE/MARSHALL GARDENS Originally conceived as a HUD Choice neighborhood site, the project was not awarded a Choice implementation grant. During CFY 2016 it was awarded tax credits for a 90-unit rental development that was to begin construction during CFY 2017. DHCD has issued a Letter of Intent for two phases under predevelopment (a twinning transaction known as "the McMechen") which is pending an announcement regarding an award of 9% LIHTC. No DHCD involvement on a future phase ("the Ashbie") which is in planning has been made as this time. PERKINS This project entails the total redevelopment of the Perkins Homes and Somerset public housing developments as well as the redevelopment and

revitalization of the adjacent Washington Hill and Dunbar Broadway neighborhoods and the Old Town Mall into a mixed-income, mixed use community. Somerset 1 is complete, and all 104 units are occupied (73 HOME units), with construction underway on Somerset 2 (twinning deal with HOME funds on one transaction), Somerset 3 (HOME), and Perkins 1 (HOME). Perkins 2 (another twinning deal with HOME funds on one transaction) is expected to close by January 2023, with financing applications in process for Somerset 4 (HOME), Perkins 3 (HOME), and Perkins 4 (HOME). A final PSO phase (Perkins 5) and additional supporting projects are currently in the planning phase.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG		HOME		ESG		HOPWA		All	All %
White	2287	8.69%	6	2.53%	371	13.29%	47	7.83%	2711	9.06%
Black or African American	21796	82.86%	220	92.83%	2,320	83.09%	551	91.83%	24887	83.14%
Asian	415	1.58%		0.00%	16	0.57%	0	0.00%	431	1.44%
American Indian or American Native	65	0.25%		0.00%	19	0.68%	2	0.33%	86	0.29%
Native Hawaiian or Other Pacific Islander	36	0.14%		0.00%	10	0.36%	0	0.00%	46	0.15%
Other Multi-Racial	1705	6.48%	11	4.64%	56	2.01%	0	0.00%	1772	5.92%
Total	26304	100.00%	237	100.00%	2792	100.00%	600	100.00%	29933	
Hispanic	851	3.24%	2	0.84%	55	1.97%	7	1.17%	915	3.06%
Not Hispanic	25453	96.76%	235	99.16%	2737	98.03%	593	98.83%	29018	96.94%

Female Headed	1844	7.01%	0	0.00%	902	32.31%	N/A	N/A	2746	9.17%
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Households										
Disabled Member Households	263	1.00%	4	1.69%	1034	37.03%	600	100.00%	1901	6.35%

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Please see table below for complete racial and ethnic counts - table above is missing row for multi racial.

Baltimore City continues to monitor affirmative marketing efforts through the annual certification of the project’s tenant demographic information and continues to provide training for both for-profit and non-profit developers. Regulatory information is mailed annually to assist homeowners and property managers in their compliance efforts.

Use of the four Consolidated Plan programs as reported by racial category composition was dominated by African American persons and households. They accounted for 80.54% of all users followed by Whites at 12.57%. The other four racial classes identified on Table 2 were reported as assisted by the programs accordingly: Asian, .76%; American Indian or American Native, .26%; Native Hawaiian/Pacific Islander, .21%, and multi-racial-persons, 5.66%. Hispanic persons/households made up 19.91% of programs users.

By program, Black or African American persons/households accounted for 80.07% of the total persons/ households served by CDBG; 92.83% of all HOME clients; 91.83% of all HOPWA users and 83.09% of all ESG clients. Based on 2020 American Community Survey data (1-Year Estimates, Table BO2001) African American persons accounted for 57.7% of the city’s population.

By program, White persons/households accounted for 12.66% of persons/ households served by CDBG, 2.53% of all HOME clients; 7.83% of all HOPWA users and 13.29% of all ESG clients. Based on 2020 American Community Survey data (1-Year Estimates, Table BO2001) White persons accounted for 26.8% of the city’s population.

By program, Asian persons/households accounted for .8% all persons/ households served by CDBG; 0% of all HOME clients; 0% of all HOPWA users and .57% of all ESG clients. Based on 2020 American Community Survey data (1-Year Estimates, Table BO2001) Asians accounted for 3.6% of the city’s population.

By program, American Indian or American Native persons/households accounted for .22% of persons/

households served by CDBG; 0% of all HOME clients; .33% of HOPWA users and .68% of all ESG clients. Based on 2020 American Community Survey data (1-Year Estimates, Table BO2001) American Indian/American Native persons accounted for .39% of the city's population.

By program, Native Hawaiian/ Pacific Islander persons/households accounted for .21% of persons/ households served by CDBG; 0% of all HOME clients; 0% of HOPWA users and .36% of all ESG clients. Based on 2020 American Community Survey data (1-Year Estimates, Table BO2001) this population accounted for .0003% of the city's population.

By program, multi-racial persons/households accounted for 6.05% of persons/ households served by CDBG; 4.64% of all HOME clients; 0% of HOPWA users and 2.01% of all ESG clients. Based on 2020 American Community Survey data (1-Year Estimates, Table BO2001) multi-racial persons accounted for 5.5% of the city's population.

By program persons/households identifying as Hispanic accounted for 6.05% of persons/ households served by CDBG, .84% of all HOME clients; 1.7% of all HOPWA users and 1.97% of all ESG clients. Based on 2020 American Community Survey data (1-Year Estimates, Table BO3003) this population accounted for 7.8% of the city's population.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	23,278,771	17,394,672
HOME	public - federal	7,713,492	6,386,321
HOPWA	public - federal	8,275,283	9,742,233
ESG	public - federal	1,899,401	
Continuum of Care	public - federal	21,000,000	21,338,334
General Fund	public - local	9,000,000	1,171,958
LIHTC	public - state	54,748,023	54,748,023
Other	private	137,574,930	29,079,277
Other	public - federal	137,574,930	29,079,277
Other	public - local	137,574,930	29,079,277
Other	public - state	137,574,930	29,079,277

Table 3 - Resources Made Available

Narrative

The HOME program, for the first time in a number of years, received and expended over \$4M in funds in the course of the fiscal year. This increase is due to both a larger award allocation and an increase in program income funds earned by the program. General fund expenditures were much greater than anticipated due to increases in code enforcement and demolition costs in DHCD, and the inclusion of administrative support costs for services for homeless persons on the part of MOHS. that had not been previously identified.

Staffing shortages and late contracts/annual reports from subrecipient are the predominant cause of the nearly \$5M difference in CDBG available versus expended. DHCD is working on vouchering the delayed costs to IDIS.

Due to the late allocation and approval of funds for ESG PY21, MOHS has not been able to set up the projects in IDIS, therefore reflect no expenditures. However, majority of funds have been contracted and spent down. MOHS is working on updating IDIS to reflect these expenditures.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
City Wide	61	74	

East Impact Investment Area	4	9	Public service and affordable rental housing activities were conducted in the East Impact Investment
Low Moderate Income Areas	30	7	Numerous subrecipient organizations conducted public services, affordable housing and economic devel
Park Heights Impact Investment Area	2	0	Public services were the predominant activity in the Park Heights Impact Investment Area
Southwest Impact Investment Area	1	1	Pigtown Main Street invested in local businesses and Southwest Partnership conducted rehab admin act
West Impact Investment Area	2	8	Druid Heights CDC implemented a number of public service and affordable housing activities.

Table 4 – Identify the geographic distribution and location of investments

Narrative

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

HOME PROGRAM

The total costs from all sources of funding (HOME, other loans from federal, state and local sources, as well as private loans and grants) for the projects eligible for reporting during this period was \$106,125,310. HOME program funds in the amount of \$5,250,000 leveraged \$100,875,310 in other private and public funds and represent about 5% of total project costs.

Baltimore City DHCD predicts two HOME projects will be completed and fully leased by the end of the next fiscal year. Construction is complete on Flamingo Apartments and near completion on Sojourner Place at Oliver. Flamingo Place has leased all but one unit and Sojourner Place should begin leasing soon. These projects will combine \$38,496,416 of funding with \$2,200,000 of HOME funds, about 6% of the \$39,496,416 total funds.

This year's completed HOME projects are all new construction units. 22 Light Apartments and Four Ten Lofts are a combined 104 multifamily units located in downtown Baltimore City. Greenmount Chase, a CHDO funded project, has added 60 multi-family units to the Johnston Square neighborhood.

1234 McElderry is the first phase of the Perkins-Somerset-Oldtown (PSO) Transformation Plan. When complete the PSO Transformation Plan is expected to result in the replacement of 629 public housing units and approximately 1,345 new mixed income units. Also known as Somerset 1, 1234 McElderry is 104 mixed income rental units including 73 HOME units.

CDBG Program

CDBG funds are leveraged predominantly with funds raised by the non-profit subrecipient partners and the mortgages of the recipient of direct homebuyer incentives. In CFY 2022 these included \$1,385,742 in other federal funds; \$4,256,814 in state funds; \$12,104,728 in local government funds; \$31,648,718 in private funds such as donations, foundation and corporate grants, and home purchase mortgages; and \$3,877,341 in earned or reserved funds.

ESG and HOPWA

ESG and HOPWA have not reported leveraged funds.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	11,727,530
2. Match contributed during current Federal fiscal year	2,000,000
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	13,727,530
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	13,727,530

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
8772	0	500,000	0	0	0	0	0	2,000,000

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
2,777,297	1,090,997	673,203	0	3,868,297

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	58,190,006	0	0	20,631,000	0	37,559,006
Number	4	0	0	1	0	3
Sub-Contracts						
Number	92	0	1	23	17	51
Dollar Amount	43,051,807	0	15,000	9,666,996	11,299,699	22,070,112
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	126	34	92			
Dollar Amount	58,389,806	5,643,696	52,746,110			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	1,966	886
Number of Non-Homeless households to be provided affordable housing units	804	617
Number of Special-Needs households to be provided affordable housing units	3,500	616
Total	6,270	2,119

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	5,428	1,470
Number of households supported through The Production of New Units	255	245
Number of households supported through Rehab of Existing Units	587	259
Number of households supported through Acquisition of Existing Units	0	145
Total	6,270	2,119

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The largest cause of the difference between projected and actual outcomes is staffing shortages, both at our non-profit partners, and in the city agencies. This shortage caused both a lack of production and difficulties with reporting on production. Data continues to come in and will be either added to the draft, or will be counted next year.

Discuss how these outcomes will impact future annual action plans.

This year, like the past two, are outliers that are largely caused by the pandemic, and therefore are not expected to be long-term issues. There will likely be some lag in production and data collection as new staff members are hired and trained for numerous positions in the non-profits and city offices, but over time we should be able to regain the ground lost.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	121	130
Low-income	79	82
Moderate-income	32	25
Total	232	237

Table 13 – Number of Households Served

Narrative Information

Please see Appendices for further discussion of Affordable Housing.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

In PY 2021, Baltimore City Continuum of Care (CoC) made significant progress with efforts to engage people experiencing homelessness, especially unsheltered persons. The ongoing COVID-19 pandemic fueled an increase in the need for street outreach services. In order to adequately meet this need, the CoC realigned its resources and service models to address the needs of unsheltered people in the community.

The CoC has three (3) dedicated street outreach teams – MOHS Outreach, People Encouraging People, and Downtown Partnership of Baltimore. These service providers work closely with MOHS and the CoC to provide comprehensive coverage to all 14 city districts, encompassing all 50 zip/postal codes in Baltimore City. Outreach services are available Monday - Friday, 8:30am – 4:30pm and on weekends 6-10pm during Winter Shelter days. Outreach efforts consist of sharing information on homeless resources, encampment assessments, vulnerability assessments, distribution of clothing, water, non-perishable foods, cold and warm prepared meals, warming/cooling supplies, addiction treatment, mental health services, career development resources, bus passes, food resources, laundry services, shower services, emergency shelter, vital document retrieval, health benefits, housing supports, public benefits, physical and behavioral health care, harm reduction interventions, and other resources. Outreach workers are trained and serve as navigators to assist unsheltered households connect to housing and provide equitable access to service referrals, shelter, and housing assistance. There are processes in place for subpopulations that include adults, families with children, unaccompanied youth (18-24), and households fleeing DV. The outreach teams meet bi-weekly to share resources and coordinate care through case conferences. Each outreach team also have roles and special competencies, such as access to clinical treatment, SOAR, crisis response, health/safety services, and serving special populations such as the LGBTQ+ and Hispanic community.

Outreach serves people who are least likely to request assistance, such as individuals and families with DV experience, significant trauma, chronic homelessness, non-English speakers, and co-occurring SMI/SUD. Teams with integrated behavioral health services are assigned to connect with individuals with SMI/SUD. Teams conduct outreach daily, provide transportation, and are equipped with wheelchair-accessible vehicles. Teams are trained to connect with non-English speaking clients with services, and either have a Spanish speaking outreach worker or interpreter services. At the beginning of the pandemic, MOHS contracted with Generosity Global to bring mobile showers and the Franciscan Center to provide meal services to harder to reach individuals in encampments to ensure basic needs

were being met since many drop-in/resource centers were not providing inhouse services. The need and demand for mobile services was highlighted during the pandemic and is now a primary low- barrier service option for people experiencing unsheltered homelessness. This strategy has strengthened the relationships between Outreach workers and the unsheltered population, increasing the acceptance of housing.

Utilizing Coordinated Access, the City of Baltimore will continue to expand housing navigation services to more effectively address the housing needs of unsheltered individuals. The City's Coordinated Access System is designed to assess household experiencing homelessness and match them to appropriate housing interventions based upon their individual needs and history of homelessness. Outreach teams continued to engage homeless households, referring them to shelter, vital community resources and reconnecting them with natural supports such as family and friends.

Outreach to homeless persons continued...

The CoC continued to build partnerships with critical community service providers in order to provide much-needed referrals to mental health and substance abuse services. These partnerships are vital as many households experiencing homelessness are disengaged and oftentimes distrustful of public systems; making them reluctant to seek services. Since COVID-19, Baltimore City has seen an increase in the number of encampments throughout the city. Outreach is working closely with Community Solutions through Built for Zero to make systems improvement focused on assisting unsheltered individuals to connect to housing and navigate the system. Outreach is working to improve coordinating outreach visits and ensure coverage within the city limits. A By-Name list was developed and the teams meet every two weeks to go over the by name list to ensure unsheltered individuals are moving through the housing process and/or to help an individual connect to mental and behavioral health services. Over the last year, the CoC has focused on using data to make informed decisions on programming. MOHS serves as the HMIS lead for the CoC and together they have been working to create dashboards and to monitor inflow and outflow into the homelessness response system as well as visualizing the number of actively homeless individuals throughout the year versus when it is collected during the annual PIT count. MOHS will work with the CoC to restructure outreach efforts and move to a model where outreach staff carry a caseload. Additionally, the CoC has reviewed its coordinated entry system and identified that individuals who are unsheltered are less likely to be matched to housing. Some unsheltered individuals are unable or resistant to complete the vulnerability assessment. The CoC and MOHS will make changes to the coordinated entry system so that individuals with severe services needs are matched to housing or referred to other placements that best meet their specific needs.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City used ESG funds to operate the following homeless shelters and services:

Associated Catholic Charities, Weinberg Housing and Resource Center (ACC WHRC): ACC WHRC utilized ESG funding to operate its low barrier emergency shelter that provides homeless services to over 275 single adult men and women daily. Services included but were not limited to; shelter, convalescent care, showers, laundry, meals, case management and housing location services.

Historic East Baltimore Community Action Coalition (HEBCAC): HEBCAC utilized ESG funding to operate a ten (10) bed emergency shelter for youth experiencing homelessness ages 18-24 in Baltimore City. Services included but were not limited to; overnight shelter beds, showers, laundry, meals, and connections to case management through HEBCAC's YO Baltimore drop-in center program.

St. Vincent de Paul of Baltimore (SVDP), Beans & Bread Program: SVDP utilized ESG funding to operate a drop-in center for individuals and families experiencing homelessness in Baltimore City. Services included but were not limited to; meal service, housing navigation services, a free clothing closet, showers, and laundry.

St. Vincent de Paul of Baltimore (SVDP), Front Door: SVDP utilized ESG funding to operate a rapid re-housing for individuals and families in Baltimore City. Services included but were not limited to; housing navigation services, housing identification, rental assistance, and case management.

St. Vincent de Paul of Baltimore (SVDP), Sarah's Hope: SVDP utilized ESG funding to operate the only emergency shelter for families in Baltimore City (150 beds). Services included but were not limited to; shelter, showers, laundry, meals, case management and housing location services.

Springboard Community Services: SCS utilized ESG funding to operate rapid re-housing for youth and families. Services s included but were not limited to; housing navigation services, housing identification, rental assistance, and case management.

Manna House: Manna House utilized ESG funding to operate a drop-in center for individuals experiencing homelessness in Baltimore City. Services included but were not limited to; meal service, housing navigation services, a free clothing closet, showers, and laundry.

Moveable Feast: Moveable Feast utilized ESG funding to provide essential food services to three (3) day centers in Baltimore City that provided resources and services to people experiencing homelessness.

Health Care for the Homeless (HCH): HCH utilized ESG funding to operate a convalescent care project based within the WHRC emergency shelter site. Funding was used to provide professional nursing staff for clients requiring intensive outpatient medical care services while at the shelter.

Downtown Partnership of Baltimore (DPOB): DPOB used funding to operate a street outreach program. Funding was used to provide street outreach services to individuals experiencing unsheltered

homelessness in Baltimore City, including basic needs services (i.e. food, clothing), housing navigation services, transportation to shelter and essential services, and connections to community resources and mainstream benefits.

TIME Organization: TIME used ESG funding to operate emergency shelter operations for women (145 beds). Services included but were not limited to; shelter, care coordination, showers, meals, case management and housing location services.

United Way of Central Maryland: UWCM used ESG funding to operate homelessness prevention services to 75 households.

Youth Empowered Society: YES was originally allocated funding to operate rapid re-housing for youth (18-24) experiencing homelessness. Note this project was not funded and funds are being reallocated due to challenges with the organization's capacity to manage funding.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

MOHS has partnered with the Community Action Program centers to provide homelessness prevention services to households at risk of eviction. In addition to assistance with overdue rent, households were also able to apply for utility assistance, case management and follow up services to ensure ongoing housing stability. All City-funded emergency shelters and outreach teams were trained on prevention and diversion strategies and encouraged to utilize these tools to aid households to successfully transition to natural supports such as family and friends where possible.

MOHS continues to work closely with the Mayor's Office of Children and Family Success, the Department of Housing and Community Development, and the Housing Authority of Baltimore City to identify and address gaps in homeless services to ensure that homelessness is rare, brief and nonrecurring for Baltimore City residents. MOHS and its partners assisted households experiencing homelessness and those who are at risk of homelessness by providing outreach to ensure that those who are experiencing homelessness are identified and referred to Coordinated Access for appropriate housing needs.

In addition, MOHS is coordinating with the CoC to ensure there is adequate planning and processes developed with publicly funded institutions such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions. The Strategic Investment Plan

has prioritized ARPA funding to support additional diversion and rapid resolution programs to prevent individuals and families entering the homeless services system.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In PY2021, MOHS expanded homeless outreach services to homeless households throughout the city of Baltimore. Services include housing navigation services, assistance with locating affordable housing, referrals to residential substance abuse treatment, transportation assistance, connections to mental health counseling, employment training, preparation and placement, and connections to other vital community services.

During PY 2021, the CoC significantly expanded the number of rapid rehousing units available to individuals experiencing homelessness. The expansion of rapid rehousing, paired with the leveraging of Medicaid and private partnerships with local hospitals to increase permanent housing, and targeted centralized landlord recruitment efforts have supported efforts to increase the number of households moving to permanent housing from homelessness and reducing the length of time individuals are homeless.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

During program year 2021 the Housing Authority of Baltimore City (HABC) took actions to address both the physical conditions of public housing and socio-economic needs of public housing tenants. Through the course of the year between July 1, 2021, and June 30, 2022, it spent approximately \$6.8 million making a wide range of physical improvements to its housing stock including scattered site locations and its family developments. This included the following: renovation of 46 vacant scattered site properties; the renovation of 8 vacant units at O'Donnell Heights; the abatement of lead painted components at Douglass Homes; the replacement of windows at Gilmore Homes, entry door replacement and security screen installation at Brooklyn Homes; window and roof replacement at Westport Homes; replacement of the underground gas distribution system at Rosemont Homes; replacement of furnaces, air conditioning and water heaters at Cherry Hill Homes; and the installation of various "Energy Performance Measures" at McCulloh and Douglass Homes. Many of these improvement projects were spread over multiple years, so the \$6.8 million does not necessarily reflect the entire capital expended for completion.

Program services provided to HABC residents during program year July 1, 2021, through June 30, 2022, included Job Placement, which matched 22 residents with jobs. Additionally, HABC's Family Self-Sufficiency Program served 80 families. Three persons graduated from the program, nine persons attended homeownership education sessions, and 21 households established escrow accounts. The financial literacy sessions had five people enrolled during the program year. The number of residents served through the six Support Service Programs – Service Coordination, Service Referrals, Congregate Housing Services, Early Head Start, Occupancy Training and Youth Services – was greater than projected for all the programs. The Youth Services Program saw 2,091 youth. Occupancy Training served 58 participants. Early Head Start served 157 residents, and the Congregate Housing Program served 38 participants.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Housing Choice Voucher Homeownership Program (HCVHP) allows a qualified family to convert its housing choice voucher rental assistance payment into mortgage assistance for a fifteen-year period. HABC's goal is based on the calendar year of January through December. The goal for PY2021 was to assist 10 new Housing Choice Voucher families to become homeowners under the HCVHP. During that year, HABC had 15 families enrolled in the HCVHP, and a total of 4 families purchased homes by the end of the 2021 calendar year. During the months of July 1, 2021, through June 30, 2022, HABC assisted 4 families in becoming homeowners. At the end of calendar year 2022, HABC anticipates that 9 families will have purchased a home and that 8 additional families will be pursuing homeownership with the

hopes of settling on their homes in 2023 through the HCVHP.

Actions taken to provide assistance to troubled PHAs

Baltimore is not a troubled PHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

As noted in the Consolidated Plan, Baltimore City does not support public policies that limit the creation of housing for low-income households. Although Baltimore has less than a quarter of the region's population, Baltimore has over three-quarters of the region's subsidized housing as well as the largest reservoir of market rate housing affordable to households with incomes of less than 80% of AMI.

In October 2021, the Baltimore City Council adopted the House America Pledge for the purpose of announcing that Baltimore City proudly joins House America and pledges to respond with urgency to homelessness and housing insecurity in our community by setting and achieving ambitious re-housing goals, creating pathways to homeownership, and addressing the impact of the racial wealth gap on housing inequity.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

As was noted in the 2021 – 2025 Consolidated Plan, the city has a large number of households in need of housing assistance and the city would address the needs of some of these households through available Annual Plan resources.

As Table 1 in module CR-5 – Goals and Outcome at the beginning of this document shows, these actions were successfully carried out. HOME funds were used to create 237 units of new affordable rental housing. CDBG funds were used to provide rehab and repair services to 227 LMI homeowners; create 3 new homes for homebuyers; rehabilitate 5 units for rental households; provide down payment assistance to 145 first-time homebuyers; and assist 167 homeless persons with securing housing. Additionally, ESG funds provided rapid rehousing for 862 homeless individuals and HOPWA funding provided tenant based rental support for 600 households.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

In CFY 2022, the Baltimore Housing Lead Hazard Reduction Program was unsuccessful in remediating lead hazards from any Baltimore City homes until very late in the year, when one (1) unit was successfully remediated. Pandemic related restrictions on working in close proximity to others and staff shortages prevented any meaningful accomplishments.

The Green and Healthy Homes Initiative's Safe At Home Baltimore project reduced childhood lead

poisoning, pervasive residential lead-paint hazards and other home-based environmental health and safety hazards (allergens, mold, mildew, and general safety hazards) in 79 older, low- to moderate-income housing units. An additional nine (9) households were relocated to lead-safe housing. Building on the Green and Healthy Homes Initiative's Windows of Opportunities Comprehensive Action Plan for the Elimination of Lead Poisoning in Baltimore, the Safe at Home Baltimore Project concentrates its efforts in Baltimore neighborhoods targeted by the City's Lead Poisoning Prevention Initiative. The Green and Healthy Homes Initiative is also a funded partner with DHCD for community education, healthy home visits, post-remediation services and program consultation. Through their outreach services, 200 landlords and 3,187 individual residents were educated on lead and other indoor pollutants and health hazards.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Baltimore Community Action Partnership (CAP) administers services and delivery systems that promote self-sufficiency and provide opportunities for low-income households. This program operates five geographically dispersed Community Action Partnership Centers located in the Govans, Park Heights, Cherry Hill, Highlandtown, and Oliver neighborhoods.

Unfortunately the CAP program has not reported its CPY 2022 CAP provided case management other services to low- and moderate-income persons.

The CDBG program funds a number of non-profits to provide job and employment readiness training to low- and moderate-income persons. In PY 2022, a total of 1,316 low-moderate income persons received work skills and job readiness training. The most prolific agencies were Maryland New Directions, which assisted 214 low- and moderate-income individuals with employment preparation, career counseling, life skills training, computer literacy training, job placement and follow up services to help find and retain jobs; PIVOT, a new subrecipient that provided employment readiness skills to 156 women re-entering the workforce; and the South Baltimore Learning Center which provided employment readiness and GED services to 116 LMI persons.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The COVID-19 pandemic continued throughout PY2021, which resulted in considerable changes to the institutional structure governing City operations and the operations of most of the non-profit organizations funded with Consolidated Plan resources. These included a move to remote working by most staff involved in HUD programs; on-line public hearings and meetings; the extensive use of web-based platforms and software for communicating, processing and storing reports and documents, and developing and processing contracts and financial documents. These changes in structure are expected to carry on through the near future.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Government agencies, for-profit and nonprofit organizations all work to coordinate services for individuals in public and private housing. The Community Action Program (CAP) continued its major expansion of eviction prevention programming throughout PY2021 in response to an increase in federal funding for rental assistance. CAP, MOHS and DHCD continued coordination and collaboration in the eviction prevention program design and implementation.

The Mayor's Office of Homeless Services (MOHS) is the City's Continuum of Care lead applicant. During this CAPER period, MOHS continued its participation and coordination with public, housing, and social service agencies.

MOHS and its grantees use the Coordinated Access system to prioritize the most vulnerable individuals and families experiencing homelessness and match households to permanent housing (permanent supportive housing and rapid re-housing) and resources. Coordinated Access enables clients to apply for multiple programs through a single application, rather than having to apply separately at each location. The Coordinated Access system is designed to ensure that individuals and families at-risk of or experiencing homelessness have an equitable and centralized process for timely access to appropriate resources, in a person-centered approach, which preserves individual choice and dignity.

MOHS administers Housing Opportunities for Persons with AIDS (HOPWA) for the Baltimore Eligible Statistical Metropolitan Area. MOHS also administers several federal, state and local grants that target homeless and disabled persons and families. Low-income persons living with HIV/AIDS and people experiencing homelessness receive priority for eligibility purposes.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

FY 2022 Highlights of the steps taken to affirmatively further fair housing during the period July 2021 through June 2022.

With support from local governments, the Fair Housing Action Center of Maryland:

- Refined its paired testing process and recruited 66 new testers, bringing it to a total of 75 trained testers.
- Conducted 10 matched pair tests for source-of-income discrimination.
- Held 16 trainings on topics such as the HOME Act and disability, reaching more than 100 service providers, community members, and property managers

BMC Housing Committee continued to be a forum for discussing AI implementation and other key fair housing and housing-related issues.

The Regional Project-Based Voucher (PBV) Program continued to progress:

- More than 30 families have leased in the first four developments to be completed: Riverwatch II in ElkrIDGE, Homes at Fountain Green in Bel Air, Robinson Overlook in Columbia, and Town Courts in Annapolis.
- Program issued two requests for proposals, one in July 2021 and one in March 2022, receiving a total of six proposals requesting a total of 139 vouchers. Only one achieved the threshold for an award, receiving 20 project-based vouchers.

Fair Housing Group jurisdictions and PHAs submitted joint comments on the development of the 2022 Qualified Allocation Plan, achieving important, but limited results:

- DHCD kept the five-point incentive for Choice Communities developments and allowed project-based vouchers to count as 30% area median income (AMI) units without income verification requirements.
- DHCD unfortunately did not expand incentives for metro opportunity areas.

The Regional Fair Housing Group pursued its priority strategies for tackling racial homeownership gaps:

- Held six focus groups with housing counseling agencies that included a total of 29 housing counselors.
- Conducted an electronic survey of people who have received housing counseling in an effort to buy a home.
- Compiled a chart with all State and local down payment assistance programs in the Baltimore region.
- Compiled a list of lenders who work with housing choice voucher (HCV) homeownership programs and discussed with PHAs how to boost existing programs and start new ones.
- Learned about a new race-conscious mortgage product being developed by Neighborhood Housing Services-Baltimore in order to narrow Baltimore's racial homeownership gap.

Working with Maryland DHCD, the Regional Fair Housing Group:

- Conducted a survey of more than 100 property managers, with the assistance of the Maryland Affordable Housing Coalition, on their needs regarding affirmative fair housing marketing.
- Explored improvements to www.MDHousingSearch.org, to improve it as a clearinghouse for available affordable housing and as an affirmative marketing tool.
- Received Maryland DHCD data on LIHTC unit occupancy by race and initiated an effort to

improve reporting of housing choice voucher use.

MOU increased support for housing policy coordination staff at the Baltimore Metropolitan Council for fiscal years 2021-23.

BMC has continued to produce a report of regional accomplishments for inclusion in this Consolidated Annual Performance and Evaluation Reports (CAPERs).

Due to character limitations imposed by the eCon Suite program, the listing the 2012 impediments, both for Baltimore City and the region, and the actions taken during PY 2022 to address these impediments, do not fit in the space available. The PY 2022 summary of impediments and actions taken are found in the attachments.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

CDBG

DHCD, through its CDBG Office, provides a comprehensive review of subrecipient and local government agency performance related to the use of CDBG funds. The primary objective is to ensure compliance with applicable Federal, state, and local laws, regulations, policies, and procedures and to safeguard against improper use of Federal funds. Program and Financial Compliance Officers are responsible for conducting the necessary monitoring of subrecipients and City agencies awarded CDBG funding. The primary purpose of the monitoring process is to ensure that all subrecipients are maintaining appropriate documentation to support the applicable CDBG national objective(s) and eligibility category(s) outlined in their agreement. Toward this end, monitoring procedures are designed to focus on contract compliance, compliance with local and federal regulations, soundness of internal controls, eligibility of program costs, program income and allied matters. Once the monitoring is completed, an exit interview is conducted with the agency staff to advise them of the outcome of the monitoring. A written report is mailed to the agency detailing the outcome of the monitoring and requesting the agency to address findings if any.

HOME

DHCD provides, through its Office of Project Finance, a comprehensive review of the HOME projects that have benefited from receiving HOME funds. The primary objective of this review is to ensure compliance with applicable federal laws, regulations, policies, and procedures and to safeguard against improper use of federal funds. Monitoring policies and procedures have been developed that address compliance with regulatory obligations, eligibility of HOME funded activities and internal management controls. The goals of monitoring are to identify deficiencies and provide corrective measures to improve reinforce or augment program performance in the management and administration of HOME funds.

ESG

As a recipient of ESG funds, MOHS monitors program sub-recipients to ensure compliance with federal regulations, contractual obligations, and expectations. Historically, monitoring has been facilitated on-site and in person however due to the pandemic, monitoring has been conducted remotely or virtually to ensure the safety of all parties.

Emergency Solutions Grants (ESG) funded projects are subject to on-going and consistent monitoring throughout the duration of each contracted term. The monitoring facilitation is guided by the Emergency Solutions Grant (ESG) Interim Rule and is conducted by the assigned MOHS Program Compliance Officer.

In addition to ensuring efficient grant and fiscal management, monitoring serves as a tool to proactively measure operational and programmatic standards, challenges, and risks of each funded sub-recipient (Provider) and measure the outcomes of success with clients/program participants served. As Providers are monitored, there is a general review of programmatic outcomes, fiscal compliance, HMIS utilization, and record keeping practices.

All ESG funded sub-recipients are subject to the following:

- One (1) pre-scheduled site visit (notification sent 30 days prior via USPS mail and e-mail delivery)
- Four (4) un-scheduled site visits (One visit per fiscal quarter throughout the duration of each contracted term, no prior notification).

Sub-recipients receive a full analysis and report within thirty (30) days of the completed monitoring site visit. Follow-up conferences are scheduled to discuss and resolve findings.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The draft CAPER was released for public comment on November 25, 2022. A draft of the PY2021 CAPER was posted on the DHCD website and notice of the availability of the draft was printed in the Baltimore Sun on Monday, November 28, 2022. The notice ran as follows:

The City of Baltimore will release on November 25, 2022 a draft Consolidated Annual Performance and Evaluation Report (CAPER) for the federally funded Emergency Solutions Grants (ESG), Housing Opportunities for Persons With AIDS (HOPWA), HOME Investment Partnership (HOME) and Community Development Block Grant (CDBG) programs. The draft CAPER covers City Fiscal Year 2022 activities – July 1, 2021 through June 30, 2022. The report identifies financial resources received through the ESG, HOPWA, HOME and CDBG programs; describes activities funded through these programs; and assesses

the City's success in meeting goals contained in the Consolidated Plan covering the July 2020 through June 2024 time period. Following the public comment period, the CAPER will be submitted to the U.S. Department of Housing and Urban Development (HUD) on or about December 22, 2022.

The draft report will be available for review and comment on the Baltimore City Department of Housing and Community Development website at:

<https://dhcd.baltimorecity.gov/m/plans-reports#reports> Select "FY 2022 CAPER - DRAFT"

Questions concerning the CAPER should be directed to Susan Moriarty at 410-396-1966 or susan.moriarty@baltimorecity.gov. Written comments on the draft CAPER should be submitted via email to Ms. Moriarty, and will be accepted until 4:30 p.m. December 10, 2022.

Notice was also sent to addresses on a mailing list of approximately 600 non-profits, individuals, businesses, and agencies that have expressed interest in the City of Baltimore formula grants.

No comments on the Draft CAPER were received.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

This CAPER covers the second year of the 2020-2024 Consolidated Plan's five years. This Consolidated Plan includes greater geographic specificity as to where activities will be undertaken, building off DHCD's A New Era of Neighborhood Investment: A Framework for Community Development. Such an approach more readily allows public resources to be concentrated, thus creating conditions likely to engender private market investment or, where such conditions are already in place, buttress private investment. While DHCD has long supported a build-from-strength approach, the 2020-2025 Consolidated Plan more explicitly identifies strategies and implementing actions that make such an approach manifest.

This CAPER also covers the second year of new City administration. Accordingly, mayoral priorities have been instituted, which are generally in accordance with the Framework for Community Development. These priorities, known as Mayoral Pillars, are:

- Building Public Safety
- Prioritizing Our Youth
- Equitable Neighborhood Development
- Clean & Healthy Communities
- Responsible Stewardship of City Resources

Overall, this program year has been one of staffing challenges, normalizing remote working, and streamlining processes to do more with less.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

Yes

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Two 108 Program funded industrial site redevelopment projects, known as the Warner Street and Montgomery Park 108 Projects, were awarded Brownfields Economic Development Initiative (BEDI) grants in addition to 108 loan funds. Formerly used in conjunction with the 108 program, BEDI grants were designed to assist cities with the redevelopment of abandoned and underused industrial and commercial property by enhancing either the security of the 108 loans or the viability of the projects financed with 108 loans.

The Montgomery Park project received a BEDI award of \$1,000,000 and Warner-Acme \$975,000. For both projects, the BEDI grants serve as a reserve 108 loan repayment source if a payment is not made. Once the 108 loans have been entirely repaid, the BEDI funds will be treated as CDBG program income and become part of the City's CDBG program and be expended for CDBG eligible activities. During PY 2022 the annual principal and interest payments were made, from non-Consolidated Plan resources, for both 108 loans, and the BEDI funds remained in reserve untouched.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

During the City's fiscal year (July 1, 2021 – June 30, 2022), forty - four (44) file inspections were conducted mostly on site, but a few were inspected remotely due to COVID-19 safety protocols. 516 separate files were inspected. There were ten (10) properties with at least one file cited for non-compliance. Four have passed subsequent re-inspections before the end of the year. The remaining were scheduled for inspection after the fiscal year. Since Baltimore City conducts inspections based on the calendar year a few active HOME projects will have been inspected after the fiscal year.

Physical inspections were resumed in CFY 22. Sixty-two (62) individual properties were inspected. Seven properties had at least one unit cited for non-compliance. Two units passed reinspection. The others were scheduled for reinspection in CFY 23.

Property addresses are found in the JPEG Below: Inspected Properties - PY 2021.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

During the reporting period HOME staff continued to implement the Regulations set forth at 24 CFR 92.351 by referencing the affirmative marketing provisions in all documents and security instruments signed by the Borrowers. The loan document holds the Borrower legally accountable and establishes compliance, which is a condition of receiving HOME funds. Non-compliance triggers default under the terms of the HOME loan. Borrowers participating in a HUD multifamily housing program administered by the Office of Project Finance (OPF) are required to carry out a marketing program to attract prospective tenants of all minority and non-minority groups within the housing market area regardless of race, color, religion, sex, disability, familial status or national origin. During the onsite compliance monitoring, the compliance staff reviews evidence of compliance with the written agreement.

While implementing Baltimore City's HOME Program, several methods are utilized to ensure that all HOME recipients are aware of and comply with Affirmative Marketing Provisions of the Fair Housing Act. Baltimore City's Affirmative Marketing Policy is further described in the Department's Letter of Intent, Commitment Letter, and security instruments for all projects receiving HOME funds.

All Community Housing Development Organizations (CHDO's) and for-profit property managers of HOME-assisted rental projects are required to display the federal FHEO and drug-free workplace signs in areas visible to the public. In addition to any general marketing activities, each rental housing development must carry out an affirmative marketing program. The affirmative marketing efforts are to include but not be limited to groups that, because of the development's location or other factors, are considered 'least likely' to apply for housing at the development. The affirmative marketing program must also include outreach efforts to all persons with disabilities. In addition, those developments with accessible or adaptable apartments are to include, in their affirmative marketing program, specific outreach efforts to persons with physical disabilities.

Baltimore City continues to monitor affirmative marketing efforts through the annual certification of the project's tenant demographic information and continues to provide training for both for-profit and non-profit developers. Regulatory information is mailed annually to assist owners and property managers in their compliance efforts.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The HOME PROGRAM began the fiscal year with \$2,777,297 in program income and collected \$1,090,999 during the fiscal year. During the previous fiscal year \$1,500,000 of program funds were promised to the project known as 525 Aisquith Apartments (aka Somerset 2). The funds were formally committed and setup in IDIS during CFY 22. To recap, the project is part of the Choice Neighborhoods Perkins/Somerset/Old Town redevelopment. The project will create ninety-nine (99) affordable units within a larger one hundred twenty-three (123) unit mixed income rental development. The project will include 56 RAD units, 48 LIHTC units.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The commitment of HOME funds and their mandatory period of affordability is the primary method that the Department of Housing and Community Development/Office of Project Finance uses to foster and maintain affordable housing, but it is not the only method. When available, Baltimore City bond funds are used to fund the construction and rehabilitation of affordable rental and homeownership projects.

The Office of Project Finance used Affordable Housing Program Bonds (AHP) to create affordable housing opportunities. A contribution of \$250,000 in Affordable Housing Program Bonds for the development of the Developing Affordable Starter Home Fund (DASH). DASH is creating a revolving construction loan fund (the "DASH Program") to support the acquisition, stabilization, and renovation of homes in the Neighborhood Impact Investment Fund's ("NIIF") Eligible Neighborhoods. This fund is

designed to make loans to developers who may be unable to access capital in the traditional, private capital market.

During the fiscal year, the Office of Project Finance formally committed, and setup in IDIS, HOME funds to the following LIHTC projects: 525 Aisquith /Somerset 2, 525 Aisquith/Somerset 3, and Sojourner Place at Oliver. The projects are located in choice, distressed and commercial markets throughout Baltimore City, incorporating parts of neighborhoods that include Somerset (near the Choice Neighborhood redevelopment of Somerset/Perkins/Oldtown) and Park Heights, part of the Park Heights Renaissance effort.

Ground broke on Woodland Gardens II, a CFY 22 HOME funded project that will provide 75 units of affordable rental housing for the elderly. Construction and lease up of Park Heights Renaissance Row was completed during the fiscal year. The 84 units of affordable housing units were funded last fiscal year with funds from AHP, LIHTC, CDA and Slots Funds Loan.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	77	8
Tenant-based rental assistance	756	587
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	10	425
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	4	0

Table 14 – HOPWA Number of Households Served

Narrative

Short-term rent, mortgage and utility payments:

MOHS continues to fund University of MD's HIV Clinic as well as Family and Children's Services of Maryland (aka Springboard Community Services) under both the HOPWA and State Special Funds (SSF) award allocation. Mortgage assistance is unallowable under SSF. Thus, MOHS continued to fund mortgage assistance under HOPWA with the University of Maryland's Institute of Virology, Baltimore County and Carroll County. Eight (8) HOPWA eligible households were assisted in maintaining housing stability and placement in their homes through short-term rental, mortgage, and utility assistance funds. These numbers were affected by COVID-19 as many organizations continued to operate at reduced scale on account of the COVID-19 pandemic throughout the funding year; limiting the ability to serve clients.

Rental assistance:

A total of 525 rental subsidies were planned for persons living with HIV/AIDS across the Baltimore EMSA for PY 2021. The EMSA exceeded this goal, serving a total of five hundred eighty-seven (587)

households. Some jurisdictions in the Baltimore EMSA were able to eliminate their waiting lists and offer permanent housing assistance to HOPWA eligible households. Six counties in the EMSA have directed most of their funds to provide clients with tenant-based rental subsidies. In most counties, TBRA is administered through the housing agencies, with support services being provided by the local health departments. This remains consistent with the goals of increasing availability of affordable housing opportunities and housing for the disabled.

Facility-based housing:

There was no goal set to create permanent housing units through the HOPWA program for Program Year 2020.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	1	0	0	0	0
Total Labor Hours	1,208				
Total Section 3 Worker Hours	0				
Total Targeted Section 3 Worker Hours	0				

Table 15 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					

Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.	1				

Table 16 – Qualitative Efforts - Number of Activities by Program

Narrative

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name BALTIMORE
Organizational DUNS Number 140231759
UEI
EIN/TIN Number 526000769
Identify the Field Office BALTIMORE
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance Baltimore City CoC

ESG Contact Name

Prefix Ms
First Name Ninah
Middle Name
Last Name Bell
Suffix
Title Program Compliance Officer MOHS

ESG Contact Address

Street Address 1 7 E. Redwood Street - 5th Floor
Street Address 2
City Baltimore
State MD
ZIP Code 21202-

Phone Number 4103967543
Extension
Fax Number
Email Address ninah.bell@baltimorecity.gov

ESG Secondary Contact

Prefix Ms
First Name Ninah
Last Name Bell
Suffix
Title Program Compliance Officer MOHS
Phone Number 4103967543
Extension
Email Address ninah.bel@baltimorecity.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2021
Program Year End Date 06/30/2022

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: ASSOCIATED CATHOLIC CHARITIES
City: Baltimore
State: MD
Zip Code: 21201, 4421
DUNS Number:
UEI:
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 75000

Subrecipient or Contractor Name: St. Vincent de Paul of Baltimore

City: Baltimore

State: MD

Zip Code: ,

DUNS Number: 074929530

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 96000

Subrecipient or Contractor Name: HEBCAC

City: Baltimore

State: MD

Zip Code: 21213, 3303

DUNS Number: 179992375

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 225000

Subrecipient or Contractor Name: St. Vincent de Paul of Baltimore

City: Baltimore

State: MD

Zip Code: 21218, 5297

DUNS Number: 704929530

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 361000

Subrecipient or Contractor Name: St. Vincent de Paul of Baltimore

City: Baltimore

State: MD

Zip Code: 21218, 5292

DUNS Number: 074929530

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 325263

Subrecipient or Contractor Name: Manna House

City: Baltimore

State: MD

Zip Code: 21218, 5320

DUNS Number: 166587006

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 43300

Subrecipient or Contractor Name: The T.I.M.E Organization, Inc

City: Baltimore

State: MD

Zip Code: 21202, 3243

DUNS Number: 102967341

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 91646

Subrecipient or Contractor Name: United Way of Central Maryland

City: Baltimore

State: MD

Zip Code: 21230, 1701

DUNS Number: 077410405

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 267741

Subrecipient or Contractor Name: Moveable Feast

City: Baltimore

State: MD

Zip Code: 21205, 1316

DUNS Number: 610890881

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 81996

Subrecipient or Contractor Name: SPRINGBOARD COMMUNITY SERVICES

City: Baltimore

State: MD

Zip Code: 21209, 4914

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 131068

Subrecipient or Contractor Name: Health Care for the Homeless

City: Baltimore

State: MD

Zip Code: 21202, 4800

DUNS Number: 798562815

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 195000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	46
Children	29
Don't Know/Refused/Other	0
Missing Information	0
Total	75

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	152
Children	226
Don't Know/Refused/Other	0
Missing Information	0
Total	378

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	1,739
Children	521
Don't Know/Refused/Other	2
Missing Information	0
Total	2,262

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	152
Children	14
Don't Know/Refused/Other	7
Missing Information	7
Total	180

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	2,045
Children	757
Don't Know/Refused/Other	9
Missing Information	7
Total	2,818

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	1,313
Female	1,480
Transgender	15
Don't Know/Refused/Other	5
Missing Information	1
Total	2,814

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	757
18-24	230
25 and over	1,815
Don't Know/Refused/Other	9
Missing Information	7
Total	2,818

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	99	2	2	96
Victims of Domestic Violence	221	4	31	186
Elderly	136	6	0	130
HIV/AIDS	16	0	1	15
Chronically Homeless	540	0	65	126
Persons with Disabilities:				
Severely Mentally Ill	417	4	91	322
Chronic Substance Abuse	52	1	2	49
Other Disability	663	4	155	504
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	283,447
Total Number of bed-nights provided	86,220
Capacity Utilization	30.42%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	15,824	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	15,824	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	408,473	483,190	0
Subtotal Rapid Re-Housing	408,473	483,190	0

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Essential Services	395,434	1,586,850	0

Operations	0	0	0
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	395,434	1,586,850	0

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Street Outreach	84,323	125,000	0
HMIS	11,015	0	0
Administration	124,559	125,000	0

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2019	2020	2021
	1,023,804	2,335,864	0

Table 29 - Total ESG Funds Expended

11f. Match Source

	2019	2020	2021
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	3,964,140	1,905,804	1,899,400
Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	3,964,140	1,905,804	1,899,400

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2019	2020	2021
	4,987,944	4,241,668	1,899,400

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

PR 26 - CDBG Financial Summary



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	22,376,771.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	920,011.50
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	23,296,782.50
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	12,926,737.40
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	12,926,737.40
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	3,043,963.60
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	1,311,876.05
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	17,282,577.05
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	6,016,205.45
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	11,670,003.49
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	11,670,003.49
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	90.289%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEAR(S) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.009%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	4,321,033.60
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	4,321,033.60
32 ENTITLEMENT GRANT	22,376,771.00
33 PRIOR YEAR PROGRAM INCOME	158,024.66
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	22,536,795.66
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	19.17%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	3,043,963.60
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	3,043,963.60
42 ENTITLEMENT GRANT	22,376,771.00
43 CURRENT YEAR PROGRAM INCOME	920,011.50
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	23,296,782.50
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	13.09%



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR25 - CDBG Financial Summary Report
 Program Year 2021
 BALTIMORE, MD

DATE: 12-31-22
 TIME: 14:45
 PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
 Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	325	8463	6594567	HOUSE OF RUTH	03C	LMC	\$369,749.50
2017	325	8463	6620376	HOUSE OF RUTH	03C	LMC	\$39,483.00
					03C	Matrix Code	\$399,232.50
2020	136	9038	6589406	WOMEN'S HOUSING COALITION, INC./OP. COSTS OF HOMELESS PROGRAMS	03T	LMC	\$69,704.72
					03T	Matrix Code	\$69,704.72
2016	327	8466	6536969	ST. FRANCIS NEIGHBORHOOD CENTER	03Z	LMA	\$91,763.00
2016	327	8466	6620376	ST. FRANCIS NEIGHBORHOOD CENTER	03Z	LMA	\$80,000.00
2019	200	8655	6590763	BALTIMORE OFFICE OF PROMOTION & THE ARTS/PFSI	03Z	LMA	\$54,836.05
					03Z	Matrix Code	\$696,619.05
2015	396	8850	6538156	CLEARANCE AND DEMOLITION - 2020 Amendment	04	LMA	\$28,294.50
2015	396	8850	6540662	CLEARANCE AND DEMOLITION - 2020 Amendment	04	LMA	\$40,895.38
2020	93	8993	6606483	LIVING CLASSROOMS/CLEANING & BOARDING	04	LMA	\$169,000.00
					04	Matrix Code	\$480,149.86
2019	17	8967	6541344	CASA DE MARYLAND/LEGAL	05C	LMC	\$99,396.81
2020	44	8932	6587644	COMMUNITY LAW CENTER/LEGAL SERVICES	05C	LMA	\$81,300.00
2020	96	8996	6589418	MARYLAND LEGAL AID/LEGAL SERVICES	05C	LMC	\$73,000.00
2020	98	8998	6589406	MARYLAND VOLUNTEER LAWYERS SERVICES/LEGAL SERVICES	05C	LMC	\$36,092.91
2020	116	9016	6582943	PUBLIC JUSTICE CENTER/LEGAL SERVICES	05C	LMC	\$100,000.00
					05C	Matrix Code	\$351,789.72
2019	95	8763	6518247	LIVING CLASSROOMS/POWER HOUSE	05O	LMC	\$195,962.44
2019	201	8656	6582943	BANNER NEIGHBORHOODS/YOUTH SERVICES	05O	LMC	\$40,402.66
2020	54	8940	6582943	DRUID HEIGHTS CDC/YOUTH	05O	LMC	\$36,299.75
2020	95	8995	6589406	LIVING CLASSROOMS/POWERHOUSE/YOUTH	05O	LMC	\$148,962.00
2020	140	9041	6590568	DHCD - DAWSON SAFE HAVEN CENTERS/YOUTH	05O	LMC	\$200,899.98
2021	128	9107	6587852	DHCD - DAWSON SAFE HAVEN CENTERS/YOUTH	05O	LMC	\$112,894.73
					05O	Matrix Code	\$755,251.56
2019	74	8742	6547190	HISTORIC EAST BALTIMORE COMMUNITY ACTION COALITION/PUBLIC SERVICES (GENERAL)	05F	LMC	\$30,000.00
					05F	Matrix Code	\$30,000.00
2019	91	8758	6518247	LEARNING IS FOR TOMORROW/EMPLOYMENT TRAINING	05H	LMC	\$62,246.63
2019	113	8778	6518247	PARKS AND PEOPLE FOUNDATION/EMPLOYMENT TRAINING	05H	LMC	\$85,377.42
2019	211	8666	6541344	CASA DE MARYLAND/EMPLOYMENT TRAINING	05H	LMC	\$99,396.81
2020	30	8917	6606483	CAROLINE CENTER/EMPLOYMENT TRAINING	05H	LMC	\$149,890.16
2020	37	8924	6589418	CIVIC WORKS/EMPLOY TRAINING	05H	LACSV	\$11,846.00
2020	55	8941	6582943	DRUID HEIGHTS CDC/EMPLOYMENT TRAINING	05H	LMC	\$36,499.70
2020	82	8982	6589406	INTERSECTION OF CHANGE STRENGTH TO LOVE II/EMPLOYMENT TRAINING	05H	LMC	\$34,685.73
2020	94	8994	6589406	LIVING CLASSROOMS/ADULT RESOURCE CENTER/EMPLOYMENT TRAINING	05H	LMC	\$98,043.60
2020	97	8997	6589406	MARYLAND NEW DIRECTIONS/EMPLOYMENT TRAINING	05H	LMC	\$149,895.23
2020	122	9024	6589418	SOUTH BALTIMORE LEARNING CENTER/EMPLOYMENT TRAINING	05H	LMC	\$13,014.23
					05H	Matrix Code	\$700,788.51
2020	41	8928	6589418	COLDSTREAM-HOMESTEAD-MONTEBELLO CORPORATION/CRIME PREVENTION	05I	LMA	\$12,077.00
2020	73	8973	6587852	HARBEL COMMUNITY ORGANIZATION/CRIME PREVENTION	05I	LMA	\$47,400.00
					05I	Matrix Code	\$59,477.00
2020	20	8908	6582943	BALTIMORE METROPOLITAN COUNCIL/FAIR HOUSING	05J	LMA	\$28,900.00
2020	20	8908	6607183	BALTIMORE METROPOLITAN COUNCIL/FAIR HOUSING	05J	LMA	\$12,046.92
					05J	Matrix Code	\$40,946.92
2019	78	8746	6620077	HOME FREE USA HOUSING COUNSELING	05J	LMC	\$73,489.70
2019	148	8803	6582943	LATINO ECONOMIC DEVELOPMENT CORPORATION/HOUSING COUNSELING	05J	LMC	\$39,976.73
2020	25	8912	6587644	BELAIR-EDISON HOUSING SERVICES/HOUSING COUNSELING	05J	LMA	\$45,000.00
2020	46	8934	6589406	COMPREHENSIVE HOUSING ASSISTANCE, INC./HSG. COUNSELING	05J	LMA	\$46,790.00
2020	52	8938	6582943	DRUID HEIGHTS CDC/HOUSING COUNSELING	05J	LMA	\$75,000.00
2020	63	8963	6587644	GARWYN OAKS UNITED NEIGHBORS/HOUSING COUNSELING	05J	LMC	\$37,122.44
					05J	Matrix Code	\$317,337.87
2019	66	8716	6582943	GOVANS EDUCATIONAL DEVELOPMENT CORPORATION/General Public Services	05Z	LMC	\$8,077.40
2019	210	8665	6541344	CASA DE MARYLAND/PUBLIC SERVICES (GENERAL)	05Z	LMC	\$99,396.81
2020	38	8925	6589418	CIVIC WORKS/FF & I	05Z	LMA	\$148,152.00
2020	43	8931	6589418	COLDSTREAM-HOMESTEAD-MONTEBELLO CORPORATION/PUBLIC SERVICES (GENERAL)	05Z	LMA	\$4,026.00
2020	45	8933	6606483	COMMUNITY MEDIATION PROGRAM/PUBLIC SERVICES (GENERAL)	05Z	LMC	\$37,814.67
2020	60	8959	6582943	FAMILY TREE/PUBLIC SERVICES	05Z	LMC	\$17,494.67
2020	61	8961	6582943	FRANCISCAN CENTER/GENERAL PUBLIC SERVICE	05Z	LMC	\$100,000.00
2020	80	8980	6589406	INTERSECTION OF CHANGE/IBLLEE ARTS/PUBLIC SERVICE (GENERAL)	05Z	LMC	\$40,000.00
2020	81	8981	6589406	INTERSECTION OF CHANGE (MARTHA'S PLACE)	05Z	LMC	\$45,887.10



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	113	9013	6589406	PIGTOWN MAIN STREET, INC./PUBLIC SERVICES (GENERAL)	052	LMA	\$17,984.76
2020	118	9018	6589406	RESERVOIR HILL IMPROVEMENT COUNCIL/PUBLIC SERVICES (CRIME AWARENESS/PREVENTION)	052	LMA	\$36,000.00
2020	121	9023	6589406	ROBERTA'S HOUSE/PUBLIC SERVICES (GENERAL)	052	LMC	\$100,000.00
2020	155	9056	6546691	MOCSA/COMMUNITY ACTION CENTERS/PUBLIC SERVICES (GENERAL)	052	LMC	\$791,168.48
2020	192	9251	6607193	GREEN & HEALTHY HOMES INITIATIVE/PUBLIC SERVICES (2020)	052	LMC	\$74,100.00
					052	Matrix Code	\$1,480,153.89
2020	53	8939	6582943	DRUID HEIGHTS CDC/CONSTRUCTION OF HOUSING	12	LMI	\$90,000.00
					12	Matrix Code	\$90,000.00
2020	142	8903	6603429	DHCD - DIRECT HOME OWNERSHIP ASSISTANCE PROGRAM - CAPITAL (2020 AAP and 5/20 Amndt)	13B	LMI	\$183,464.94
2020	142	8903	6617682	DHCD - DIRECT HOME OWNERSHIP ASSISTANCE PROGRAM - CAPITAL (2020 AAP and 5/20 Amndt)	13B	LMI	\$225,000.00
2021	130	9109	6603429	DHCD - DIRECT HOME OWNERSHIP ASSISTANCE PROGRAM - CAPITAL & 7/2021 Amend	13B	LMI	\$56,556.06
2021	134	9113	6603275	DHCD - OFFICE OF HOMEOWNERSHIP	13B	LMI	\$87,108.17
					13B	Matrix Code	\$632,108.17
2016	326	8464	6582956	ARUNDEL COMMUNITY SERVICES, INC. - Capital - 4/2018 Amendment	14A	LMI	\$23,344.79
2019	33	8989	6571658	DEFERRED LOAN PROGRAM/REHAB SINGLE UNIT RESIDENTIAL	14A	LMI	\$37,757.00
2019	147	8902	6571658	DHCD - EMERGENCY ROOF REPAIR PROGRAM/REHAB	14A	LMI	\$71,540.00
2019	222	8929	6528925	Office of Rehabilitation - 2020 Amendment	14A	LMI	\$512,748.05
2019	222	8929	6536990	Office of Rehabilitation - 2020 Amendment	14A	LMI	\$81,562.59
2019	222	8929	6539763	Office of Rehabilitation - 2020 Amendment	14A	LMI	\$82,051.14
2019	223	8930	6582956	Deferred Loan Program - 2020 Amendment	14A	LMI	\$212,437.00
2019	223	8930	6617682	Deferred Loan Program - 2020 Amendment	14A	LMI	\$163,545.00
2019	224	8931	6582956	Emergency Roof Repair Program - 2020 Amendment	14A	LMI	\$86,259.00
2019	224	8931	6617682	Emergency Roof Repair Program - 2020 Amendment	14A	LMI	\$53,945.00
					14A	Matrix Code	\$1,327,789.57
2020	56	8942	6582943	DRUID HEIGHTS CDC/REHAB ADMIN	14H	LMI	\$50,000.00
2020	72	8972	6582943	HABITAT FOR HUMANITY OF THE CHESAPEAKE/REHAB ADMIN	14H	LMI	\$231,496.42
2020	117	9017	6620077	REBUILD METRO/REHAB ADMIN	14H	LMI	\$90,000.00
2020	125	9027	6589418	SOUTHEAST COMMUNITY DEVELOPMENT CORP/REHAB ADMIN	14H	LMA	\$65,000.00
2020	166	9061	6589406	PEOPLE'S HOMESTEADING GROUP/REHAB ADMIN	14H	LMI	\$30,000.00
2021	135	9114	6587852	DHCD - OFFICE OF REHABILITATION SERVICES	14H	LMI	\$543,396.93
					14H	Matrix Code	\$1,009,893.35
2021	133	9112	6587852	DHCD - LEAD-BASED PAINT ABATEMENT	14I	LMI	\$263,199.83
					14I	Matrix Code	\$263,199.83
2020	139	9040	6571646	DHCD - CODE ENFORCEMENT/INSPECTIONS AND ENFORCEMENT	15	LMA	\$2,000,000.00
2020	152	9063	6587644	DEPARTMENT OF PUBLIC WORKS /CLEANING & BORDING/CODE ENFORCEMENT	15	LMA	\$904,068.75
					15	Matrix Code	\$2,904,068.75
2020	27	8914	6587644	BELAIR-EDISON HOUSING SERVICES, INC./ED/TA	18B	LMA	\$23,000.00
2020	114	9014	6589406	PIGTOWN MAIN STREET, INC./ED/TA	18B	LMA	\$50,000.00
					18B	Matrix Code	\$73,000.00
2019	90	8757	6582943	LATINO ECONOMIC DEVELOPMENT CORPORATION/MICRO ENTERPRISE ASST.	19C	LMI	\$88,794.42
					19C	Matrix Code	\$88,794.42
Total							\$11,670,003.49

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount	
2020	136	9038	6589406	No	WOMEN'S HOUSING COALITION, INC./OP. COSTS OF HOMELESS PROGRAMS	B20MC240010	EN	03T	LMI	\$69,704.72	
									03T	Matrix Code	\$69,704.72
2019	17	8567	6541344	No	CASA DE MARYLAND/LEGAL	B19MC240010	EN	05C	LMI	\$59,396.81	
2020	44	8932	6587644	No	COMMUNITY LAW CENTER/LEGAL SERVICES	B20MC240010	EN	05C	LMA	\$81,300.00	
2020	96	8996	6589418	No	MARYLAND LEGAL AID/LEGAL SERVICES	B20MC240010	EN	05C	LMI	\$75,000.00	
2020	98	8998	6589406	No	MARYLAND VOLUNTEER LAWYERS SERVICES/LEGAL SERVICES	B20MC240010	EN	05C	LMI	\$36,092.91	
2020	116	9016	6582943	No	PUBLIC JUSTICE CENTER/LEGAL SERVICES	B20MC240010	EN	05C	LMI	\$100,000.00	
									05C	Matrix Code	\$351,789.72
2019	95	8763	6518247	No	LIVING CLASSROOMS/POWER HOUSE	B19MC240010	EN	05D	LMI	\$152,962.44	
2019	201	8556	6582943	No	BANNER NEIGHBORHOODS/YOUTH SERVICES	B19MC240010	EN	05D	LMI	\$40,402.96	
2020	54	8940	6582943	No	DRUID HEIGHTS CDC/YOUTH	B20MC240010	EN	05D	LMI	\$36,269.75	
2020	95	8995	6589406	No	LIVING CLASSROOMS/POWERHOUSE/YOUTH	B20MC240010	EN	05D	LMI	\$148,992.00	
2020	140	9041	6590508	No	DHCD - DAWSON SAFE HAVEN CENTER/YOUTH	B20MC240010	EN	05D	LMI	\$260,899.98	
2021	128	9107	6587852	No	DHCD - DAWSON SAFE HAVEN CENTER/YOUTH	B21MC240010	EN	05D	LMI	\$112,834.73	
									05D	Matrix Code	\$755,351.56
2019	74	8742	6547190	No	HISTORIC EAST BALTIMORE COMMUNITY ACTION COALITION/PUBLIC SERVICES (GENERAL)	B19MC240010	EN	05F	LMI	\$30,000.00	
									05F	Matrix Code	\$30,000.00
2019	91	8758	6518247	No	LEARNING IS FOR TOMORROW/EMPLOYMENT TRAINING	B19MC240010	EN	05H	LMI	\$62,246.63	



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2019	113	8778	6516247	No	PARKS AND PEOPLE FOUNDATION/EMPLOYMENT TRAINING	B19MC240010	EN	05H	LMC	\$85,377.42
2019	211	8956	6541344	No	CASA DE MARYLAND/EMPLOYMENT TRAINING	B19MC240010	EN	05H	LMC	\$59,396.81
2020	30	8917	6606483	No	CAROLINE CENTER/EMPLOYMENT TRAINING	B20MC240010	EN	05H	LMC	\$149,890.16
2020	37	8924	6589418	No	CIVIC WORKS/EMPLOY TRAINING	B20MC240010	EN	05H	LMCSV	\$11,848.00
2020	55	8941	6582943	No	DRUID HEIGHTS CDC/EMPLOYMENT TRAINING	B20MC240010	EN	05H	LMC	\$36,409.70
2020	82	8982	6589406	No	INTERSECTION OF CHANGE STRENGTH TO LOVE I/EMPLOYMENT TRAINING	B20MC240010	EN	05H	LMC	\$34,085.73
2020	94	8994	6589406	No	LIVING CLASSROOMS/ADULT RESOURCE CENTER/EMPLOYMENT TRAINING	B20MC240010	EN	05H	LMC	\$98,043.60
2020	97	8997	6589406	No	MARYLAND NEW DIRECTIONS/EMPLOYMENT TRAINING	B20MC240010	EN	05H	LMC	\$149,899.23
2020	122	9024	6589418	No	SOUTH BALTIMORE LEARNING CENTER/EMPLOYMENT TRAINING	B20MC240010	EN	05H	LMC	\$13,014.23
2020	41	8928	6589418	No	COLDSTREAM-HOMESTEAD-MONTEBELLO CORPORATION/CRIME PREVENTION	B20MC240010	EN	05H	LMA	\$700,788.51
2020	73	8973	6587852	No	HARBEL COMMUNITY ORGANIZATION/CRIME PREVENTION	B20MC240010	EN	05H	LMA	\$12,077.00
2020	73	8973	6587852	No	HARBEL COMMUNITY ORGANIZATION/CRIME PREVENTION	B20MC240010	EN	05H	LMA	\$47,400.00
2020	20	8908	6582943	No	BALTIMORE METROPOLITAN COUNCIL/FAIR HOUSING	B20MC240010	EN	05J	LMA	\$50,477.00
2020	20	8908	6607183	No	BALTIMORE METROPOLITAN COUNCIL/FAIR HOUSING	B20MC240010	EN	05J	LMA	\$28,500.00
2020	20	8908	6607183	No	BALTIMORE METROPOLITAN COUNCIL/FAIR HOUSING	B20MC240010	EN	05J	LMA	\$12,046.92
2019	78	8746	6620077	No	HOME FREE USA HOUSING COUNSELING	B19MC240010	EN	05J	LMC	\$40,546.92
2019	148	8803	6582943	No	LATINO ECONOMIC DEVELOPMENT CORPORATION/HOUSING COUNSELING	B19MC240010	EN	05J	LMC	\$73,489.70
2020	25	8912	6587644	No	BELAIR-EDISON HOUSING SERVICES/HOUSING COUNSELING	B20MC240010	EN	05J	LMH	\$39,976.73
2020	46	8934	6589406	No	COMPREHENSIVE HOUSING ASSISTANCE, INC./HHS, COUNSELING	B20MC240010	EN	05J	LMH	\$45,000.00
2020	52	8938	6582943	No	DRUID HEIGHTS CDC/HOUSING COUNSELING	B20MC240010	EN	05J	LMH	\$46,750.00
2020	63	8963	6587644	No	GARWYN OAKS UNITED NEIGHBORS/HOUSING COUNSELING	B20MC240010	EN	05J	LMH	\$75,000.00
2020	74	8974	6587852	No	HARBEL COMMUNITY ORGANIZATION/HOUSING COUNSELING	B20MC240010	EN	05J	LMH	\$37,121.44
2020	106	9006	6607183	No	PARK HEIGHTS RENAISSANCE/HOUSING COUNSELING	B20MC240010	EN	05J	LMH	\$37,600.00
2020	123	9025	6589418	No	SOUTHEAST COMMUNITY DEVELOPMENT CORP/HOUSING COUNSELING	B20MC240010	EN	05J	LMH	\$6,090.77
2020	127	9029	6607183	No	ST. AMBROSE HOUSING AID CENTER/HOUSING COUNSELING	B20MC240010	EN	05J	LMH	\$116,000.00
2019	65	8716	6582943	No	ST. AMBROSE HOUSING AID CENTER/HOUSING COUNSELING	B20MC240010	EN	05J	LMH	\$365,184.64
2019	65	8716	6582943	No	ST. AMBROSE HOUSING AID CENTER/HOUSING COUNSELING	B20MC240010	EN	05J	LMA	\$833,213.28
2019	65	8716	6582943	No	ST. AMBROSE HOUSING AID CENTER/HOUSING COUNSELING	B20MC240010	EN	05J	LMC	\$6,077.40
2019	210	8965	6541344	No	GOVANS ECUMENICAL DEVELOPMENT CORPORATION/General Public Services	B19MC240010	EN	052	LMC	\$6,077.40
2020	38	8925	6589418	No	CASA DE MARYLAND/PUBLIC SERVICES (GENERAL)	B19MC240010	EN	052	LMC	\$50,396.81
2020	43	8931	6589418	No	CIVIC WORKSHOP & I	B20MC240010	EN	052	LMA	\$148,152.00
2020	45	8933	6606483	No	COLDSTREAM-HOMESTEAD-MONTEBELLO CORPORATION/PUBLIC SERVICES (GENERAL)	B20MC240010	EN	052	LMA	\$4,026.00
2020	60	8959	6582943	Yes	COMMUNITY MEDIATION PROGRAM/PUBLIC SERVICES (GENERAL)	B20MC240010	EN	052	LMC	\$37,814.67
2020	61	8961	6582943	Yes	FAMILY TREE/PUBLIC SERVICES	B20MC240010	EN	052	LMC	\$17,494.67
2020	80	8980	6589406	No	FRANCISCAN CENTER/GENERAL PUBLIC SERVICE	B20MC240010	EN	052	LMC	\$100,000.00
2020	80	8980	6589406	No	INTERSECTION OF CHANGE/JUBILEE ARTS/PUBLIC SERVICE (GENERAL)	B20MC240010	EN	052	LMC	\$40,000.00
2020	81	8981	6589406	No	INTERSECTION OF CHANGE (MARTHA'S PLACE)	B20MC240010	EN	052	LMC	\$45,887.10
2020	113	9013	6589406	No	PICTOWN MAIN STREET, INC./PUBLIC SERVICES (GENERAL)	B20MC240010	EN	052	LMA	\$17,984.76
2020	118	9018	6589406	No	RESERVOIR HILL IMPROVEMENT COUNCIL/PUBLIC SERVICES (CRIME AWARENESS/PREVENTION)	B20MC240010	EN	052	LMA	\$36,000.00
2020	121	9003	6589406	No	ROBERTA'S HOUSE/PUBLIC SERVICES (GENERAL)	B20MC240010	EN	052	LMC	\$100,000.00
2020	155	9056	6546691	No	WOC/SO COMMUNITY ACTION CENTERS/PUBLIC SERVICES (GENERAL)	B20MC240010	EN	052	LMC	\$79,168.48
2020	192	9251	6607183	No	GREEN & HEALTHY HOMES INITIATIVE/PUBLIC SERVICES (2020)	B20MC240010	EN	052	LMC	\$74,180.00
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$4,303,539.83
				Yes	Activity to prevent, prepare for, and respond to Coronavirus					\$17,494.67
Total										\$4,321,033.60

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	232	8839	6620077	Rebuild Metro - 2020 Amendment	20		\$40,000.00
2020	19	8907	6582943	BALTIMORE GREENSPACE/PLANNING	20		\$37,500.00
2020	71	8971	6582943	GROW HOME INITIATIVE/PLANNING	20		\$18,007.29
2020	71	8971	6607183	GROW HOME INITIATIVE/PLANNING	20		\$66,359.34
2020	100	9000	6587852	NEIGHBORHOOD DESIGN CENTER/PLANNING	20		\$199,146.74
2020	100	9000	6587852	NEIGHBORHOOD DESIGN CENTER/PLANNING	20	Matrix Code	\$361,013.40
2019	75	8743	6547190	HISTORIC EAST BALTIMORE COMMUNITY ACTION COALITION/ADMIN	21A		\$9,000.00
2019	221	8828	6526925	Community Supports Project - 2020 Amendment	21A		\$585,532.78
2019	221	8828	6536990	Community Supports Project - 2020 Amendment	21A		\$115,981.15



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2020	24	8911	6587644	BELAIR-EDISON HOUSING SERVICES, INC./ADMIN	21A		\$14,899.92
2020	39	8925	6589418	COLDSTREAM-HOMESTEAD-MONTEBELLO CORPORATION/ADMIN	21A		\$59,390.00
2020	50	8938	6582943	DRUID HEIGHTS CDC/ADMIN	21A		\$46,644.49
2020	64	8964	6587644	GARWYN OAKS UNITED NEIGHBORS/ADMIN	21A		\$25,049.53
2020	124	9026	6589418	SOUTHEAST COMMUNITY DEVELOPMENT CORP/ADMIN	21A		\$29,000.00
2020	138	9039	6546691	DHCD - BUDGETS AND ACCOUNTING/ADMIN	21A		\$29,449.72
2020	181	9076	6590508	BALTIMORE CITY COVID FOOD DISTRIBUTION/PUBLIC ADMIN	21A		\$112,096.50
2020	181	9076	6601186	BALTIMORE CITY COVID FOOD DISTRIBUTION/PUBLIC ADMIN	21A		\$23,399.66
2021	125	9104	6587892	DHCD - BUDGETS AND ACCOUNTING/ADMIN	21A		\$138,811.86
2021	127	9108	6587852	DHCD - COMMUNITY SUPPORTS PROGRAM/ADMIN	21A		\$725,472.88
					21A	Matrix Code	\$2,124,656.49
2020	147	9048	6550508	DHCD - INDIRECT COSTS	21B		\$400,000.00
					21B	Matrix Code	\$400,000.00
2020	26	8913	6587644	BELAIR-EDISON HOUSING SERVICES, INC./PUBLIC INFO	21C		\$27,000.00
2020	40	8927	6589418	COLDSTREAM-HOMESTEAD-MONTEBELLO CORPORATION/PUBLIC INFO	21C		\$8,062.00
2020	51	8937	6582943	DRUID HEIGHTS CDC/PUBLIC INFORMATION	21C		\$42,951.71
2020	62	8962	6587644	GARWYN OAKS UNITED NEIGHBORS/PUBLIC INFO	21C		\$26,290.00
2020	120	9020	6589406	RESERVOIR HILL IMPROVEMENT COUNCIL/PUBLIC INFO	21C		\$24,000.00
					21C	Matrix Code	\$128,293.71
2020	66	8968	6589418	GREATER BALTIMORE COMMUNITY HOUSING RESOURCE BOARD/FAIR HOUSING	21D		\$30,000.00
					21D	Matrix Code	\$30,000.00
					21D	Matrix Code	\$30,000.00
							\$3,043,963.60
Total							

PR 26 - CDBG-CV Financial Summary

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PART I: SUMMARY OF CDBG-CV RESOURCES	
01 CDBG-CV GRANT	16,427,123.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	16,427,123.00
PART II: SUMMARY OF CDBG-CV EXPENDITURES	
05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	0.00
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	112,095.50
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	16,315,027.50
PART III: LOW/MOD BENEFIT FOR THE CDBG-CV GRANT	
10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	112,095.50
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	112,095.50
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	112,095.50
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%
PART IV: PUBLIC SERVICE (PS) CALCULATIONS	
16 DISBURSED IN IDIS FOR PUBLIC SERVICES	112,095.50
17 CDBG-CV GRANT	16,427,123.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	0.68%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	0.00
20 CDBG-CV GRANT	16,427,123.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	0.00%



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10
 Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11
 Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	2	8841	6601166	CDBG-CV - TEMPORARY RENTAL SUPPORT PROGRAM/SUBSISTENCE PAYMENT	05Q	LMC	\$112,095.50
Total							\$112,095.50

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	2	8841	6601166	CDBG-CV - TEMPORARY RENTAL SUPPORT PROGRAM/SUBSISTENCE PAYMENT	05Q	LMC	\$112,095.50
Total							\$112,095.50

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19
 Report returned no data.

Appendices

Appendix 1:

FAIR HOUSING GROUP AI IMPLEMENTATION PLAN – CFY 2022

9/12/2022

CFY 2022 Highlights

- With support from local governments in the Baltimore region, the Fair Housing Action Center of Maryland:
 - Refined its paired testing process and recruited 66 new testers, bringing it to a total of 75 trained testers.
 - Conducted 10 matched pair tests for source-of-income discrimination.
 - Held 16 trainings on topics such as the HOME Act and disability, reaching more than 100 service providers, community members, and property managers
- BMC Housing Committee continued to be a forum for discussing AI implementation and other key fair housing and housing-related issues, including:
 - Reconvening the BMC’s Housing Affordability Preservation Task Force, exploring notification requirements and Year 15 preservation issues related to Low Income Housing Tax Credits.
 - Tackling racial gaps in homeownership
 - The 2020 Maryland Housing Needs Assessment
 - How Montgomery County eliminated its development moratorium around school capacity.
 - Baltimore City’s Equity in Planning work through its Planning Department
 - Work with the Maryland Dept. of Housing and Community Development (DHCD) around affirmative marketing of State-supported rental housing.
- The Regional Project-Based Voucher (PBV) Program continued to progress:
 - More than 30 families have leased in the first four developments to be completed: Riverwatch II in Elkridge, Homes at Fountain Green in Bel Air, Robinson Overlook in Columbia, and Town Courts in Annapolis.
 - Program issued two requests for proposals, one in July 2021 and one in March 2022, receiving a total of six proposals requesting a total of 139 vouchers. Only one achieved the threshold for an award, receiving 20 project-based vouchers.
- Fair Housing Group jurisdictions and PHAs submitted joint comments on the development of the 2022 Qualified Allocation Plan, achieving important, but limited results:
 - DHCD kept the five-point incentive for Choice Communities developments and allowed project-based vouchers to count as 30% area median income (AMI) units without onerous and duplicative income verification requirements.

- DHCD did not expand incentives for metro opportunity areas, as we strongly suggested.
- The Regional Fair Housing Group pursued its priority strategies for tackling racial homeownership gaps:
 - Held six focus groups with housing counseling agencies that included a total of 29 housing counselors. Top barriers included resources to put toward a down payment and ongoing mortgage payments as well as lack of available homes at a reasonable price.
 - Conducted an electronic survey of people who have received housing counseling to buy a home.
 - Compiled a chart with all State and local down payment assistance programs in the Baltimore region.
 - Compiled a list of lenders who work with housing choice voucher (HCV) homeownership programs and discussed with PHAs how to boost existing programs and start new ones.
 - Learned about a new race-conscious mortgage product being developed by Neighborhood Housing Services-Baltimore in order to narrow Baltimore's racial homeownership gap.
- Working with Maryland DHCD, the Regional Fair Housing Group:
 - Conducted a survey of more than 100 property managers, with the assistance of the Maryland Affordable Housing Coalition, on their needs regarding affirmative fair housing marketing.
 - Explored improvements to www.MDHousingSearch.org, such as automatic population of accessibility features and clearer advance posting of affordability for new properties, to improve it as a clearinghouse for available affordable housing and as an affirmative marketing tool.
 - Received Maryland DHCD data on LIHTC unit occupancy by race; initiated an effort to improve reporting of housing choice voucher use, with 90 percent of that data missing.
- MOU increasing support for housing policy coordination staffing at the Baltimore Metropolitan Council for fiscal years 2021-23 was finalized with last signature.
- BMC has continued to produce a report of regional accomplishments each summer for inclusion in jurisdiction Consolidated Annual Performance and Evaluation Reports (CAPERs).

Contact with questions:

Dan Pontious, Housing Policy Coordinator
 Baltimore Metropolitan Council
dpontious@baltometro.org
 410-732-0500 x1055

Legend

Text
Text

Regional Action Steps from 2020 Regional AI

Implementation Measures & Expected Outcomes

ü= Completed action/outcome

Action Plan Steps and (shaded) Implementation Measures & Expected Outcomes	CF Y 20 21	CF Y 20 22	CF Y 20 23	CF Y 20 24	CF Y 20 25
<i>Enhance regional fair housing capacity</i>					
1. Continue to support housing policy coordination staffing at BMC to coordinate the implementation of the Action Plan in the 2020 Regional AI and reporting of regional progress through local government Consolidated Annual Performance and Evaluation Reports (CAPERs).					
Every jurisdiction has signed three-year MOU committing to continued collaboration and to increase their contributions to BMC regional coordination to a total of \$60,000/year beginning July 1, 2020. Update MOU in FY23.	ü	ü	•		
In addition to ongoing coordination, BMC produces progress report each summer that local governments incorporate into their CAPERs.	ü	ü	•	•	•
Prepare updated Regional AI/AFH primarily in FY 2024; finish in FY 2025.				•	•
Expected outcome: Strong progress on 2020 AI regional action items and new 2024 or 2025 Regional fair housing analysis with updated action plans for FY 2026-2030					•
2. Coordinate regionally to support the new Fair Housing Action Center of Maryland. Ensure systematic paired testing for discrimination, including for Maryland's new law banning discrimination based on source of income.					

Supported by Baltimore-area local governments, in FY 21, the Fair Housing Action Center (FHAC) conducted 22 matched pair tests for source-of-income discrimination and 11 matched pair and triple tests on lending discrimination. In FY22, FHAC refined its testing process, recruited additional testers, and conducted 10 matched pair tests for source of income discrimination. Also reached seven property managers with online training.	ü	ü			
Fair Housing Action Center and jurisdictions set goals of 50 paired tests in FY 2023, 75 in FY 2024, and 100 in FY 2025. Also a goal of two trainings for property managers each fiscal year, reaching at least 50 property managers with each training.		ü	•	•	•
Develop comprehensive inventory of housing discrimination enforcement mechanisms in the region, including Maryland Consumer Rights Coalition/Fair Housing Action Center, Maryland Commission on Civil Rights, Attorney General's office (if applicable), and local civil rights agencies. Determine most effective methods of communication and coordination to maximize enforcement action.			•		
Expected outcome: Robust and regular training of property owners and managers, systematic paired testing around the region, and effective coordination of tracking and enforcement to root out discrimination.			•	•	•
3. BMC continue to convene local and State housing agencies with housing practitioners and advocates through BMC's Housing Committee to review progress on implementing 2020 Regional AI action steps and strategize on further action.					
Notable FY21 Housing Committee discussions included sharing information on COVID-19-related rent relief, the Central Maryland Regional Transit Plan, BMC's Baltimore Region Transit Funding and Governance Study, relevant legislation in the 2021 General Assembly, LIHTC award analysis, housing and zoning reforms in Anne Arundel and Howard Counties, AI implementation, tackling racial homeownership gaps, and the 2020 Maryland Housing Needs Assessment.	ü				
Notable FY22 Housing Committee work included reconvening the BMC's Housing Affordability Preservation Task Force, including exploring notification requirements and Year 15 preservation issues related to Low Income Housing Tax Credits; devoting two meetings to developing and carrying out priority strategies for tackling racial gaps in homeownership; discussing the 2020 Maryland Housing Needs Assessment; learning how Montgomery County eliminated its development moratorium around school capacity; hearing about the Baltimore City's Planning Department's Equity in Planning work; and working with the Maryland Dept. of Housing and Community Development (DHCD) around affirmative marketing of State-supported rental housing.		ü			

Expected outcome: BMC and Fair Housing Group Chair to convene BMC Housing Committee quarterly or as needed on an ongoing basis	ü	ü	•	•	•
<i>Increase rental housing options</i>					
4. Sustain the Baltimore Regional Project-Based Voucher (PBV) Program beyond the initial 2015 HUD seed grant, identifying new funding for the program’s operations and contributing vouchers as appropriate.					
PHAs and BRHP contribute a total of \$60,000/year toward BMC coordination of Regional PBV Program beginning July 1, 2020; update MOU in FY 2023.	ü	ü	•		
PHAs contributed an additional 43 vouchers to the Regional PBV Program “virtual pool” in summer 2020, bringing the total to 193. We issued a July 2020 request for proposals and awarding an additional 21 vouchers to three opportunity area developments. Unfortunately, none of the three developments were able to move forward due to a lack of Low-Income Housing Tax Credits or zoning. Fortunately, other developments were moving forward, and our program was able to help 10 families lease units in one of two developments by June 30, 2021.	ü				
Program issued two RFPs in FY 2022, receiving six proposals for 139 vouchers. Only one proposal surpassed the threshold to receive an award, however, for 20 vouchers. As of June 30, 2022, 121 vouchers have been awarded, and 34 units were occupied in the first four developments to be completed.		ü			
Expected outcome: 200 vouchers awarded, and 120 units occupied by June 30, 2025. Goals will be revised annually, as needed, based on an evaluation of the adequacy of regional pool of vouchers and resources for counseling					•
5. Continue to monitor the Maryland Department of Housing and Community Development’s (DHCD’s) awards of Low-Income Housing Tax Credits (LIHTC) and advocate for Qualified Allocation Plan (QAP) policies that: <ul style="list-style-type: none"> a. Ensure the Baltimore metropolitan area receives at least 50% of Maryland tax credits awarded, reflecting the Baltimore area’s proportion of the State’s low-income population. b. Award 65% of the region's credits to family developments in opportunity areas in order to address past inequities, while focusing remaining awards in comprehensive revitalization areas. 					

<p>BMC compiles analysis of DHCD LIHTC awards each year and coordinates Fair Housing Group regional comments to DHCD when DHCD asks for input. Chairs of Fair Housing Group and PHA group help lead effort to compile regional comments. No QAP changes in FY 2021 and no competitive LIHTC round in FY 2022. Comments submitted October 2021, and helpful income-targeting change for Regional PBV Program made in 2022 QAP, but not recommended increase in incentives for metro-area family opportunity developments.</p>	ü	ü	•	•	•																																	
<p>Awards from Maryland DHCD's 2020 9% LIHTC round reached our revitalization goals, but not our opportunity area goals. The graph below shows this has been true in every year since 2011 except 2018. Baltimore City received four awards, including two for the Perkins-Somerset Choice Neighborhoods redevelopment. But the Baltimore area received only seven out of 18 total statewide awards for 444 units, short of our 50% goal of 556. And only three of those seven awards were in opportunity areas, all in Anne Arundel County. The 161 units in those three awards was short of our 32.5% goal of 361.</p>	ü																																					
<p style="text-align: center;">Maryland 9% LIHTC Family Oppty Area Awards 2011-20</p> <table border="1"> <caption>Maryland 9% LIHTC Family Oppty Area Awards 2011-20</caption> <thead> <tr> <th>Year</th> <th>Actual Balt-Area Family Oppty Awards (%)</th> <th>Goal for Balt-Area Family Oppty Awards (%)</th> </tr> </thead> <tbody> <tr><td>2011</td><td>~8</td><td>32.5</td></tr> <tr><td>2012</td><td>~5</td><td>32.5</td></tr> <tr><td>2013</td><td>~2</td><td>32.5</td></tr> <tr><td>2014</td><td>~10</td><td>32.5</td></tr> <tr><td>2015</td><td>~10</td><td>32.5</td></tr> <tr><td>2016</td><td>~25</td><td>32.5</td></tr> <tr><td>2017</td><td>~75</td><td>32.5</td></tr> <tr><td>2018</td><td>~20</td><td>32.5</td></tr> <tr><td>2019</td><td>~18</td><td>32.5</td></tr> <tr><td>2020</td><td>~18</td><td>32.5</td></tr> </tbody> </table>	Year	Actual Balt-Area Family Oppty Awards (%)	Goal for Balt-Area Family Oppty Awards (%)	2011	~8	32.5	2012	~5	32.5	2013	~2	32.5	2014	~10	32.5	2015	~10	32.5	2016	~25	32.5	2017	~75	32.5	2018	~20	32.5	2019	~18	32.5	2020	~18	32.5					
Year	Actual Balt-Area Family Oppty Awards (%)	Goal for Balt-Area Family Oppty Awards (%)																																				
2011	~8	32.5																																				
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2016	~25	32.5																																				
2017	~75	32.5																																				
2018	~20	32.5																																				
2019	~18	32.5																																				
2020	~18	32.5																																				
<p>Expected outcomes: 9% LIHTC awards FY 2021-2025 include 2300 units awarded in Baltimore region, including 1500 family units in areas of opportunity and 800 units contributing to concerted community revitalization plans</p>					•																																	
<p>6. Baltimore-area PHAs see the merit in a regional mobility counseling program and will seriously consider applying for the</p>																																						

HUD Mobility Demonstration once the requirements are made known through the HUD NOFA.					
Application submitted Feb. 1, 2021, requesting 112 additional vouchers and \$4.5 million for mobility-related services and set-up expenses. Proposed six-year regional program involves five PHAs, BMC, and the Baltimore Regional Housing Partnership, and it enrolls a total of 2,168 families with children.	ü				
Outcome: We did not receive an award.					
7. Continue to distribute portability educational booklets and show video in all PHA voucher briefings. Conduct an electronic survey of voucher holders who have ported within the metropolitan area in the last two or more years and, where possible, attempted to port in order to identify how much difficulty they may have experienced. Use the findings to develop plans for intra-regional ports moving forward.					
Distribution of portability education booklet and showing of video at voucher briefings ongoing.	ü	•	•	•	
Administered electronic survey with responses from 18 voucher holders who had recently ported or attempted to port. Results demonstrated overall satisfaction with the porting process	ü				
Expected outcome: Porting survey results analyzed, and no additional action needed at this time.	ü				
8. Through Regional Preservation Task Force, assist local governments in designing affordable housing contracts to facilitate preservation at their expiration.					
Through March 2022 Housing Committee meeting, began a discussion of how extractive investors can exploit weaknesses in contracts to harm affordability at Year 15 point. Spurred Maryland DHCD-led effort to explore possible improvements to Qualified Allocation Plan (QAP).	ü				
Develop model language and identify points of leverage to insist on affordability contracts that will facilitate preservation. Set goals for use.		•			
Track use of such language -- numbers of contracts that include it.			•	•	
Expected outcome: Based on goals set in FY23				•	
9. Ensure that PHA policies do not have a disparate impact on the ability of persons with disabilities to obtain and maintain					

housing, offering a reasonable accommodation whenever required.					
PHAs review their policies by FY 2023.			•		
Expected outcome: PHAs implement any needed changes.			•		
10. Ensure that people with disabilities have control in the choice of their service provider by prohibiting leases that require tenants to receive supportive services from the provider operating the housing. Ensure that tenants cannot be evicted or discharged for reasons unrelated to their housing or a breach of their lease.					
PHAs review their policies by FY 2023.			•		
Expected outcome: PHAs implement any needed changes.			•		
<i>Increase ownership opportunities for underrepresented households</i>					
11. Engage lenders in discussions about homeownership and mortgage lending disparities and how to address. Seek investments in financial literacy programs (including in schools) and assistance in helping subprime loan holders refinance to conventional loans. Develop specific action steps to address disparities in the minority homeownership rate.					
Continue conversations with lenders begun through development of 2020 Regional AI. Compiled a list of lenders who work with housing choice voucher (HCV) homeownership programs and discussed with PHAs how to boost existing programs and start new ones.	ü	ü			
Engaged Housing Committee at June 2021 meeting. Developed set of priority strategies. Devoted March and June 2022 Housing Committee meetings to implementation of those strategies.	ü	ü			
<ul style="list-style-type: none"> Held six focus groups with housing counseling agencies that included a total of 29 housing counselors. Top barriers included resources to put toward a down payment and ongoing mortgage payments as well as lack of available homes at a reasonable price. Conducted an electronic survey of people who have received housing counseling in an effort to buy a home. Compiled a chart with all State and local down payment assistance programs in the Baltimore region. 		ü			

<ul style="list-style-type: none"> Learned about a new race-conscious mortgage product being developed by Neighborhood Housing Services-Baltimore in order to narrow Baltimore's racial homeownership gap. 					
Set goals in FY 2023 based on implementation of early strategies.			•		
Expected outcome: Based on goals set in action plan.			•	•	•
<i>Address barriers to equalizing access to opportunity</i>					
12. Support transformative investments in Racially/Ethnicity Concentrated Areas of Poverty (R/ECAPs) and similarly highly challenged markets, such as the renewal of State Project CORE (Creating Opportunities for Renewal and Enterprise) funding for Baltimore City					
Expected outcome: Local governments, coordinated by BMC, submit letter to governor at appropriate time supporting renewal of Project CORE funding for Baltimore City and other appropriate transformative investments in R/ECAPs.			•	•	•
13. Support improved public transit access, including for persons with disabilities, to suburban job centers and opportunity areas with multifamily housing.					
BMC Housing Committee briefed on BMC's Regional Transit Funding and Governance Study at its March 2021 meeting.	ü				
BMC use Preservation Database to conduct analysis of concentrations of multifamily housing in areas of opportunity to inform implementation of Central Maryland Regional Transit Plan.			•		
Expected outcome: Seek application of any lessons learned from analysis. Continued engagement by housing agencies and stakeholders in regional transit planning process.			•	•	•
14. Work with relevant agencies, such as the Maryland Transit Administration (MTA), to explore State or regional/federal support for alternatives to public transportation, such as Vehicles for Change, Lyft, Uber, etc., ensuring accessibility for persons with disabilities.					
BMC connect Fair Housing Group and Housing Committee to efforts within MTA and/or Baltimore Regional Transportation Board to explore these efforts, as well as any other efforts, such as South Baltimore Gateway Partnership.			•	•	•

Expected outcome: Any appropriate support by local governments for these explorations.			•	•	•
15. Work with Maryland DHCD to make its data on housing it assists more readily available, including unit affordability levels, units targeted to persons with disabilities (and how many are occupied by persons with disabilities), units occupied by housing choice voucher holders, and residents by race and disability.					
BMC facilitated conversations between jurisdictions and Maryland DHCD.	ü				
BMC to submit Public Information Act (PIA) request to Maryland DHCD annually starting summer/fall 2021, followed by analysis of data from fair housing perspective.		ü	•	•	•
2021 PIA request showed 90 percent of housing choice voucher (HCV) use missing. Effort to improve reporting initiated with Maryland DHCD.		ü			
Expected outcome: Data more readily available & analysis to help guide work with DHCD.			•		
16. Using the latest research, prepare and make available educational materials on the benefits that subsidized and accessible housing can bring to all members of vibrant communities.					
BMC staff connected Baltimore County to Dr. Tiffany Manuel (DrT) in FY 2021 regarding her innovative research in this area. Baltimore County began working with DrT more formally in FY 2022.	ü	ü			
Expected outcome: Support jurisdiction and/or private organization in carrying out this action step.		ü	•	•	•
17. BMC and Fair Housing Group facilitate meetings of local school district officials and housing agency leaders in 3-5 jurisdictions to explore coordinated action to benefit high quality, equitable education.					
Expected outcome: 3-5 meetings			•	•	
18. BMC facilitate at least one meeting where jurisdictions -- either within or outside the region -- pursuing equity assessments of investments and/or policies can share their methodologies with other local governments.					

Expected outcome: Baltimore City presented on their Equity in Planning work at December 2, 2021, Housing Committee meeting. Further meetings as useful to participants.		ü	•	•	•
19. Assist the Community Development Network of Maryland (CDN) in convening local government, community development organizations, and health care institutions in the Baltimore region to discuss the role of housing and community development in those institutions' development of their 2022 Community Health Needs Assessments.					
Maryland Citizens Health Initiative presented to August 5, 2021, Housing Committee regarding the 2021 legislation establishing Health Equity Resource Communities.		ü			
Further meetings as useful.			•	•	•
Expected outcome: Act on any useful synergies between health care institutions and housing, as resources allow.			•	•	•
<i>Expand fair housing resources and compliance</i>					
20. Continue to engage with Maryland DHCD to make www.MdHousingSearch.org an effective: <ul style="list-style-type: none"> a. Clearinghouse of publicly assisted and market-rate rental homes, including homes accessible to persons with disabilities, b. Affirmative fair housing marketing tool for homes assisted through Maryland DHCD and other agencies, and c. Viable tool for public housing authorities to refer their housing choice voucher holders, including those with disabilities. 					
Reiterated request to Maryland DHCD that Md. Housing Search automatically populate accessibility features based on Fair Housing Act requirements. Response still pending as FY 2022 closes.	ü	ü			
Expected outcome: Automatic population implemented.			•		
Fair Housing Group re-engaged with Maryland DHCD regarding Maryland Housing Search and agreed on regular communication and prioritization of improvement for the platform.	ü				
New ability to save Md. Housing Search apartment searches and get notices when homes become available rolled out fall 2021.		ü			

Began monthly calls with Maryland DHCD regarding implementation of new 2018 working affirmative fair housing marketing policy. Continue monthly coordination with DHCD and advocate adjustments as needed.	ü	•	•	•
Began to monitor DHCD's requirement of an MOU between DHCD-supported owners and local PHAs and mobility programs. First discussions about improving MOUs. PHA point person compiled for DHCD to share with property owners and managers.	ü	•	•	•
Check annually with PHAs and local fair housing stakeholders on accuracy and usefulness of Md. Housing Search listings so those listings can ultimately replace MOU requirement.	ü	•	•	•
Expected outcome: Md. Housing Search is a reliable, up-to-date database of available apartment homes used by DHCD-assisted property owners for affirmative marketing and by low-income families and PHAs and voucher holders to find affordable places to live.		•		
21. All PHAs offer online rental resources beyond GoSection8.com, including market-rate resources such as Apartments.com and Zillow and, as it becomes more effective, Md. Housing Search.				
PHAs all include additional online rental resources beyond GoSection8.com. Four PHAs currently refer voucher holders to Md. Housing Search.	ü	ü		
Evaluate Md. Housing Search each year for possible inclusion in rental resources for voucher holders, particularly as Maryland DHCD implements its updated affirmative marketing plans, which include Md. Housing Search.			•	•
Expected outcome: All PHAs use a variety of apartment referral tools, including Md. Housing Search			•	
22. Review literature on criminal background and subsequent criminal activity – connected to assisted housing, if possible – to see what that research indicates the most justified criminal background standard for assisted housing should be.				
Internet search for studies conducted, revealing only one January 2019 study by Wilder Institute of 10,000 units of affordable housing in Minnesota and Wisconsin – “Success in Housing: How Much Does Criminal Background Matter?” It found no effect for many minor offenses, and that effects reduced to insignificance over 2-5 years for more major offenses	ü			
Any needed revisions to PHA criminal background completed.			•	

Communicate results to Maryland DHCD, affordable housing developers through Maryland Affordable Housing Coalition, and market-rate property owners and managers through fair housing trainings and other methods			•	•	•
Expected outcome: Criminal background standard supported by research in place for PHAs and other assisted housing.			•		
23. Conduct a training for local government and public housing authority officials on the duty to affirmatively further fair housing following each State election cycle.					
Discussions initiated, with DHCD very willing to host a training, likely before 2023.	ü				
Expected outcome: BMC and Fair Housing Group to coordinate training in 2023.			•		
24. BMC and Regional Fair Housing Group sponsor fair housing trainings for property managers at least twice per year.					
Fair Housing Action Center held one training specifically for property managers, serving seven.	ü				
Expected outcome: BMC and Fair Housing Group to work with Fair Housing Action Center of Maryland to sponsor trainings in spring and fall beginning fall 2022.			•	•	•
25. Work with Maryland DHCD, fair housing organizations, and HUD Fair Housing and Equal Opportunity (FHEO) to convene affirmative marketing training for the affordable housing industry as well as state and local agencies involved in the financing and/or developing of affordable housing.					
BMC staff worked with DHCD and Maryland Affordable Housing Coalition to conduct an electronic survey of more than 100 property managers to gauge needs for affirmative fair housing marketing training.	ü				
Expected outcome: BMC to work with Maryland DHCD and other stakeholders to hold first training in fiscal year 2023 and to ensure that effective trainings continue afterwards.			•	•	•
26. Identify the best way (e.g., electronic, paper) to disseminate information regarding fair housing rights and responsibilities to renters, property owners and managers, homebuyers, and real estate agents and then implement that best way.					

BMC and Fair Housing Group to update information in 2014 Fair Housing education booklets in 2022, including HOME Act information, and explore with fair housing stakeholders whether an online or phone app interface might be more effective than printed booklets to disseminate information. Explore coordinating with local rental registration processes for education of property owners.			•		
Expected outcome: Solution implemented by 2023.				•	

II. Implementation Status of Baltimore City Specific AI Action Steps.

CITY OF BALTIMORE ACTION ITEMS	FAIR HOUSING ISSUES/ IMPEDIMENTS TO ADDRESS	RESPONSIBLE PARTY	METRICS AND MILESTONES
<p>1. Create New Affordable Housing Opportunities</p> <p>Production of new publicly subsidized affordable rental housing across a range of geographies, including opportunity area census tracts and non-opportunity areas where the development activity will have a significant revitalizing impact on the area.</p>	<p>Providing affordable units in opportunity areas and in areas where redevelopment is occurring</p>	<p>DHCD in partnership with HABC</p>	<p>1,250 new rental units created over 5 years, primarily through new construction. These units will be developed using a range of resources such as tax credits and HOME program and Baltimore City Affordable Housing Trust funds. For some units, project-based vouchers will help support project development. At least half of these units will be developed in opportunity areas. The remainder will be developed as part of publicly supported transformative revitalization projects, or in areas which are clearly gentrifying, and public investment is required to ensure that rental units remain available for lower income households. The City recognizes the need to avoid over concentration of affordable rental housing and will not support projects that do so unless they are part of projects that are of a scale and breadth to be transformative to the area in which they are built.</p>

Status: In PY 2021 two hundred and thirty-nine new rental units were added to the publicly subsidized housing inventory via HOME funds.

Reform the Inclusionary Housing Law (IHL) so that it more effectively produces affordable housing opportunities.	Providing affordable units in opportunity areas and in areas where redevelopment is occurring	DHCD	Stop the imminent sunseting of the IHL and extend its time of operation two years during which consultant services will be procured to provide an assessment and evaluation of the Law; make recommendations to improve its effectiveness; suggest legislative improvements and revise program guidelines and processes by which the law is implemented. Before the end of the two-year period the consultant recommendations will be implemented.
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Status: The time of performance of the IHL was extended and a consultant was procured to review the law and make recommendations to improve its efficiency. The consultant’s final report will be completed in the second half of PY 2021.

Continue using HOME Investment Partnerships Program, Low Income Housing Tax Credits and other City of Baltimore and Housing Authority of Baltimore City resources in the production wheelchair accessible affordable housing for persons with disabilities in excess of the minimum amount required by federal regulation to replace UFAS units lost from the affordable housing inventory.	Providing affordable accessible housing	DHCD in partnership with HABC	DHCD will supplant the 5% accessible units required by Section 504 of the Rehabilitation Act with a 7% rate.
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Status: Goal on track and ongoing. Over ten percent of the 237 HOME funded units completed during PY 2021 were designed for persons with disabilities.

Continue to foster homeownership opportunities for under-represented households.	Addressing disparities in homeownership	DHCD & HABC	DHCD will provide down payment and settlement payment assistance to over 1,100 low-income households over the CFY 2021 through CFY 2025. HABC, through its Housing Choice Voucher ("HCV") homeownership program, will assist at least 50 participants in the HCV
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			program in becoming homeowners.
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Status: During PY 2021 CDBG funds were used to assist 145 low-income households in becoming homeowners. During the months of July 1, 2021, through June 30, 2022, HABC assisted four households in becoming homeowners through its HCV homeownership program.

Design and implement requirements governing mixed income tenancy in new developments receiving City financial support.	Providing affordable units in opportunity areas and in areas where redevelopment is occurring	DHCD	The City will, before the end of the five-year period covered by this AI, design and implement requirements that all new projects of more than twenty units that receive City financial support have market rate and publicly subsidized units in them.
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Status: While this action step was discussed by DHCD staff during the program year, no formal progress was made in the design or implementation of this action.

Continue to support homeownership counseling, both purchase and default, for under-represented households.	Addressing disparities in homeownership	DHCD	Fund homeownership counseling - pre-purchase, home- buying and foreclosure prevention and mitigation - for 3,000 households with incomes less than 80% of AMI per year for five years beginning with CFY 2021.
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Status: CDBG funds were used to support twelve non-profit housing counseling agencies during PY 2021. 5,857 persons received homeownership counseling during PY 2021.

<p>Implement a Healthy Opportunities Program ("HOP"), which will be a mobility program that will assist families with children who are currently participants in HABC and where one or more family member has a medical condition, such as asthma, that is exacerbated by environmental factors. Housing and health-care providers will collaborate to provide stable, affordable and healthy housing in opportunity areas with the goal of improving participants' health outcomes and overall quality of life.</p>	<p>Disparities in access to housing in areas of opportunity & health disparities</p>	<p>HABC; BCHD</p>	<ol style="list-style-type: none"> 1. Establish the program within one year. 2. Assist up to 150 current participants in the HCVP receive mobility counseling and assistance with moving to opportunity areas during a 2-year period.
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Status: In 2021, HABC continued to work with its partners in planning, developing and identifying potential HOP participants. It is anticipated that HABC will begin to enroll HOP participants towards the end of calendar year 2022.

<p>Assist persons with disabilities in leasing units with the 27 Mainstream vouchers HABC received under the CARES Act</p>	<p>Integrated housing for persons with disabilities</p>	<p>HABC</p>	<p>27 persons with disabilities leasing units with Mainstream vouchers by 7/30/2021.</p>
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Status: Action initiated but not completed by the end of the program year.

<p>If HUD issues a NOFA for Mainstream vouchers, HABC will consider applying for the vouchers depending on whether HABC is eligible and the NOFA requirements.</p>	<p>Integrated housing for persons with disabilities</p>	<p>HABC</p>	<p>The award and issuance of Mainstream vouchers in accordance with NOFA requirements.</p>
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Status: This action did not occur during the program year.

2. Promote Affirmative Fair Housing Marketing

Ensure that HOME funded developers create and implement meaningful affirmative marketing plans	Addressing residents' lack of knowledge/awareness of newly constructed affordable housing in opportunity areas. Addressing marketing plans that do not market to communities unlikely to know about the housing opportunity.	DHCD	HOME agreements will contain affirmative marketing plans and their implementation will be enforced as part of the contract compliance process for all HOME projects. In CFY 2021 HOME compliance documents will be revised to better document review and assessment of marketing plans.
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Status: Action slated to be completed in PY 2021

3. Preserve Existing Affordable Housing

Preservation of existing publicly subsidized affordable rental housing in any area in which improvements will significantly extend the amount of time housing units will remain a viable part of the city's publicly subsidized affordable housing inventory.	Preventing displacement of residents due to economic pressures; loss of affordable housing.	DHCD & HABC	HABC will preserve to 1,628 units via the Rental Assistance Demonstration (RAD) Program during the July 2021 - June 2026 period this AI is anticipated to be in force. These units are in addition to the 3,744 preserved through the end of 2020. The new RAD units will include the replacement of 10 Perkins Homes public housing units, 106 units at Rosemont Low-rise, 62 units at Arbor Oaks, and 203 units at Townes at the Terraced. DHCD anticipates preserving 400 units of existing subsidized affordable housing over the same time period.
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Status: During PY 2021, HABC closed on the 2nd phase of the Perkins Somerset Oldtown Transformation Plan (Somerset 2). This conversion consists of 67 replacement units.

In housing markets that are experiencing, or likely to experience, demographic changes that will significantly erode the availability of unassisted affordable rental and for-sale housing:1. Design and implement, initially on a pilot basis, a program to preserve affordable rental housing. 2. Assist existing	Preventing displacement of residents due to economic pressures.	DHCD	DHCD's initial pilot will focus on up to 15 units. The results of the pilot, if successful, will be used to develop a program to scale.
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homeowners remain in their homes.			
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Status: This action is being combined with the School-Centered Housing Response project pilot which will acquire and rehab up to 9 vacant homes in 21st Century Schools neighborhoods to be rented to income eligible households with school-aged children. Construction is anticipated to start on the first units in PY 2022.

4. Support Racially Integrated Communities

Define and identify such areas and analyze and report on their social and physical characteristics.	Preventing racially integrated communities from becoming segregated.	DHCD	Complete demographic & geographic studies in the first year of the five-year period - July 2020 through June 2025 - that is anticipated this AI will be in force.
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Status: The geographic and demographic studies were not started in PY 2021.

As appropriate, design and implementation of strategies that will strengthen these areas and maintain and improve their racial integration.	Preventing racially integrated communities from becoming segregated.	DHCD	Following the completions of the geographic and demographic studies in the action step found above, strategies to strengthen these areas will be designed and implemented over the remainder of the five-year period - July 2020 through June 2025 - that it is anticipated this AI will be in force. Specific strategies will be developed in concert with the persons who live in these neighborhoods and could include housing counseling and homeownership incentives specific to integrated neighborhoods as well as setting up a marketing and promotion program based on Chicago's Oak Park model. Regardless of the specific strategies decided on, the City will, likely working with non-profit partners, take actions to
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			improve the physical and social infrastructure in these neighborhoods.
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Status: In is anticipated that strategy design and implementation efforts supporting racially diverse communities will take place beginning in the latter part of PY 2022 or early in PY 2023.

5. Community Planning, Support, and Coordination

Work with the Baltimore City Department of Planning to support residents in all types of communities in creating comprehensive, transformative revitalization plans focused on development without displacement.	Addressing lack of community revitalization strategies; preventing displacement of residents due to economic pressures.	Department of Planning, DHCD	During the five-year period - July 2020 through June 2025 - that it is anticipated this AI will be in force, a minimum of ten community plans will be created and implemented.
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Status: The Broening Manor/Graceland Park/Medford/O'Donnell Heights neighborhood plan was completed at the beginning of Program Year 2020.

As part of such plans, support a wide range of viable community-based affordability preservation and wealth-building tools, such as community land trusts, tax credits, housing counseling, and homeownership incentives, where appropriate.	Addressing lack of community revitalization strategies; addressing deteriorated and abandoned properties; addressing lack of public and private investments in specific neighborhoods including services or amenities; addressing lack of access to financial services; preventing displacement of	Department of Planning, DHCD	Support the development of community land trusts as a source of affordable housing production. As noted above, 15,000 low-income households will receive housing counseling and 1,000 will receive incentives to become homeowners. Planning Department staff will work with dozens of community-based organizations to implement
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	residents due to economic pressures.		community plans over the course of the five-year period it is anticipated this AI will be in force.
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Status: During PY 2021 the development of community land trusts received capital funding support from the Baltimore City Affordable Housing Trust Fund and operating funds support for program planning and design from the CDBG program.

Work with other City and quasi-City agencies (e.g. Police Department, Safe Streets, Health Department, Baltimore Development Corporation, Housing Authority of Baltimore City, Mayor’s Office of Employment Development) to coordinate investments and activities so that community revitalization efforts include improved education, public safety (including consistent, constitutional policing and violence interrupter activity), public health, and economic opportunities.	Addressing location of employers, access to financial services, public safety, proficient schools, public health.	City and quasi-City Agencies	Using recent multiple partner collaborative efforts, such as the Middle Market Inter-Agency Working Group, and the block-by-block redevelopment strategies that DHCD, the Planning Department and community partners have undertaken over the past year to implement the Neighborhood Framework, as models, a formal structure will be established through which City and quasi-City agencies collaborate and coordinate community planning efforts and actions. The purpose of this entity would be to integrate housing, health, public safety, infrastructure, education and economic objectives into planning and implementing community development initiatives and projects. This entity will be up and running within eighteen months of the release off the new AI. At least two major revitalization projects that involve inter-agency coordination and include new or rebuilt schools, community recreational facilities and new housing or large-scale housing rehabilitation will be initiated
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		and completed under the five-year period covered by this AI.
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Status: Inter-agency coordination of community development efforts were undertaken in PY 2021, particularly around integration of housing with the 21st Century Schools program and with the development of neighborhood-based recreation centers. No major redevelopment projects involving collaborative efforts were completed in PY 2021. Significant progress was made on the largest of these efforts, the Perkins/Somerset/Oldtown Choice Neighborhoods redevelopment.

6. Support Fair Housing Access and Expand Resources and Compliance in the City

Support creation of a fair housing agency that will conduct fair housing testing and training, investigate housing discrimination and pursue fair housing claims.	Addressing local private fair housing outreach and enforcement	DHCD	Support the operations of the new Maryland Fair Housing Action Center (MFHAC) to conduct fair housing training and testing and investigate claims of housing discrimination throughout the Baltimore region. Training about, testing and investigation of, the State's new Source of Income Law will be part of the contractual obligations undertaken by the MFHAC.
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Status: Baltimore and other jurisdictions in the region supported and collaborated with the MFHAC during PY 2021. Fair housing training and testing was developed and carried out by MFHAC. Baltimore contracted with MFHAC using CDBG funds to support these and other fair housing efforts.

Continue implementation of Language Access Planning.	Addressing meaningful language access	All City Agencies	All City agencies will develop new LAP plans in the first two years this Regional Analysis of Impediments is in force.
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Status: City agencies continued to implement LAP efforts during PY 2021.

Create a partnership between the DHCD, HABC, Department of Planning, Health Department, Maryland Commission on Civil Rights, and the Office of Equity and Civil Rights, the City's fair housing compliance agency.	Capacity building to further compliance with fair housing laws	DHCD, HABC, Planning, Health, MCCR, OECR	OECR will initiate quarterly meetings of the participating organizations; Capture demographic data on fair housing issues from each agency
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Status: This partnership was not created during PY 2020, and quarterly meetings did not occur.

Continue to enforce Article IV of the Baltimore City Code, the City's fair housing law by investigating fair housing complaints.	Complaints of housing discrimination	OECR	OECR received 225% more housing discrimination complaints in FY19 (14 complaints) than in FY18 (4 complaints) due to HUD FHIP-EOI funding. OECR estimates it will investigate 20 complaints of housing discrimination per year for a total of 100 over the course of five years.
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Status: The annual goal was partially met during PY 2020 and on track to meet the five-year goal of 100 complaints investigated.

Continue to apply for HUD FHIP-EOI Funding.	Lack of resources to create a robust fair housing program	OECR	Continue to utilize HUD funds already awarded in FY20 for the time period of September 1, 2020, to August 30, 2021, to build a robust FHIP EOI program; Apply for additional FHIP-
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			EOI funding in subsequent years.
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Status: Existing FHIP funds were utilized during PY 2020, and progress was made in strengthening the FHIP EOI program.

Implement a comprehensive Fair Housing Education and Outreach training program.	Lack of knowledge of fair housing laws and resources	OECR	OECR will provide fair housing training in FY20 to 200 residents and 50 housing professionals. Pending future HUD- FHIP funding, OECR will continue to train residents and housing professionals annually with a goal of training 250 individuals per year. All training is free of charge to residents and will be conducted across the City to address issues of access to certain communities.
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Status: OECR provided fair housing training during PY 2020 but the number of persons trained did not reach the total anticipated in the annual goal.

Provide educational fair housing literature to residents.	Lack of knowledge of fair housing laws and resources`	OECR	OECR will create a comprehensive housing resource guide in FY20 that will be distributed to 250 residents. The resource guide will also be available on OECR's website. Additionally, OECR will distribute five topic-specific fair housing brochures, which will also be available on OECR's website. Pending future HUD-FHIP funding, OECR will continue to distribute printed literature annually. All materials are free of charge to residents.
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Status: The five-topic specific fair housing brochures were created and made available on OECR's website in PY 2020.

Address language access in fair housing education	Lack of educational materials and training available in other languages.	OECR	OECR will provide in-person fair housing training to 25 individuals in FY20 in Spanish. All five of OECR's fair housing topic-specific brochures will be available in Spanish, Mandarin, and Korean. OECR will also have materials translated to Braille in FY20. All translated brochures will be available on OECR's website. Pending future HUD-FHIP funding, OECR will also have materials translated into Arabic and French. All materials are free of charge to residents.
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Status: Significant parts of this goal were met in PY 2020. Fair housing brochures in multiple languages are available on the OECR website although the Braille translation was not available in PY 2021.

Address accessibility in fair housing education	Lack of access to in-person fair housing training.	OECR	OECR will provide five virtual fair housing educational videos in FY20 that can be viewed at home. OECR will also premiere these videos on a live virtual platform to allow for questions from viewers at home. Pending future FHIP funding, OECR will continue to provide virtual training. All training is free of charge to residents. Educational videos are subtitled. Subtitles are in English, Spanish, Mandarin, and Korean.
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Status: OECR held its first Fair Housing Film festival in August of PY 2020. This week-long virtual festival includes films, workshops, videos, and panel discussions meant to inform the public on the history and continuance of housing discrimination. In April of PY 2020 OECR held its second Fair Housing Month celebration which included an in-person exhibition and presentations.

Provide education around the City's Source of Income Protections	Lack of knowledge around the City's recently passed Source of Income (SOI) protections	OECR, HABC	Partner with HABC to create education and outreach plan on fair housing compliance regarding SOI to voucher holders and landlords/housing professionals in FY20. In FY 2021, rollout education and outreach plan.
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Status: The creation of an education outreach plan was initiated but not completed in PY 2021.

Explore amending Article 4 of the Baltimore City Code to be substantially equivalent to the Fair Housing Act	Strengthen current resources to create a robust fair housing program	OECR	Work with the City Council to draft language of amendment, write a letter of support, and encourage others to write letters of support of such an amendment.
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Status: The amending of article 4 to be substantially equivalent to the Fair Housing Act was not completed during PY 2021.

Explore amending Article 4 to require landlords and housing professionals to accept TIN#s in the place of SSN	Lack of opportunities for immigrants and refugees to access safe and affordable housing	OECR	Work with the City Council to draft language of amendment, write a letter of support, and encourage others to write letters of support of such an amendment.
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Status: The amending of article 4 to include TIN#s was not completed during PY 2021.

Appendix 2:

Continued CR-20 – Affordable Housing

Efforts Taken to Address Worst Case Needs

Worst case housing needs as defined by HUD include: low-income renter households who pay more than half their income for rent, those who live in seriously substandard housing (including the homeless) and those who have been involuntarily displaced.

I. Low-Income Severely Cost Burdened Renter Households

Tables 7 and 30 of the 2015 – 2020 Consolidated Plan find that slightly more than 26% of all renters in Baltimore City are severely cost burdened. (Severely cost burdened households pay more than 50% of income for housing. All tables referenced are populated with HUD CHAS data based on 2007 – 2011 American Community Survey data unless otherwise noted.) 80% of these households - 25,300 of 31,780 – are households earning 30% or less of Area Median Income (AMI). Most of the remaining burdened households (5,395 of 6,330) earn 31 - 50% of AMI. The City seeks to address the housing needs of these households by lowering or eliminating their rental costs through the creation and maintenance of subsidized housing units; the provision of Public Housing units and providing rental payments through the Housing Choice Voucher (HCV) program.

During Federal program year 2021, 237 units of HOME assisted rental housing, and 4 CDBG units were added to the subsidized rental housing inventory for households earning 0 – 50% of AMI. One hundred thirty-three (133) of these households holds earned less than 30% of AMI, 83 of these households earned in the 31 – 50% AMI range.

II. Substandard Housing

Table 37 of the 2015 – 2020 Consolidated Plan finds that over 53% of occupied residential units (127,272 of 238,959) in Baltimore City were built before 1950. The age of the housing stock in combination with thousands of households with incomes too low to adequately maintain these units (see Section I above) leaves Baltimore with a significant number of seriously substandard housing units. Substandard conditions are found in both rental and owner-occupied units.

The owner-occupied housing includes thousands of substandard units, although the exact count is unknown as there is little in the way of inspection data for owner occupied units. There are almost 16,000 units with severely cost burdened owners with incomes below 80% of AMI. This includes over 4,000 elderly households with incomes 0 – 30% of AMI. (Consolidated Plan; Table 10.) Some 60% of owners live in pre-1950 housing, a rate markedly greater than that of renters. (Consolidated Plan; Table 37.) This combination of cost burdened owners, particularly those that are elderly, in aged housing creates the circumstances for substandard conditions. Further, the owner-occupied universe does not generally undergo housing quality inspections as is common for tens of thousands of rental properties annually.

Efforts to address substandard conditions during Federal program year 2021 included using CDBG resources, often in combination with State of Maryland capital resources, to support the rehabilitation of 227 owner occupied residences. One hundred and eighteen of the households served (52%) had incomes of less than 30% of AMI; seventy-six (33%) were between 31 and 50% of AMI.

To help preserve the existing subsidized rental housing stock – much of this inventory was developed over twenty-five years ago – the City supports the Housing Authority of Baltimore City's (HABC) participation in the Rental Assistance Demonstration (RAD) program. During program year 2021 one additional HABC property completed ownership conversion through RAD bringing the total to 3,811 units. The HABC intends to continue participating in the program in PY 2022. In addition to the RAD program, the five-year period covered by the 2015 – 2020 Consolidated Plan also saw the State of Maryland using LIHTC and State funds to preserve many hundreds of units of the subsidized housing inventory. The extension preservation of the inventory during this time is one of the great housing successes of the period. HOME funds helped fund the rehab of hundreds of these units.

III. Individuals Who Have Been Involuntarily Displaced

Baltimore's Department of Housing and Community Development expended \$3,535,050.37 in General funds, City Bond funds and Video Lottery Terminal funds for the relocation of a total of 98 entities which included 87 residential renter households, 8 residential owner households and 3 commercial properties during the program year 2019 which July 1, 2019, and ended 30, 2020.

There were many reasons for the relocation of these households and businesses including the initiation of new construction projects, rehabilitation of existing properties and preparation of property sites for future development. Displaces received counseling and individuals who were displaced from Section 8 housing were issued written guarantees to assure their return to comparable units. Each family was advised of the maximum replacement housing payment to which it was entitled prior to displacement.

HOPWA PER



**Housing Opportunities for Persons With AIDS (HOPWA)
Program**

**Consolidated Annual Performance and
Evaluation Report (CAPER)
Measuring Performance Outcomes**

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other

identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness,

3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

I. Grantee Information

HUD Grant Number MDH19F001; MDH20F001;MDH2001F001;MDH21F001		Operating Year for this report From (mm/dd/yy) 7/1/2021 To (mm/dd/yy) 6/30/2022		
Grantee Name City of Baltimore-Mayor's Office of Homeless Services				
Business Address		7 E. Redwood Street, 5th Floor		
City, County, State, Zip		Baltimore	N/A	MD 21202
Employer Identification Number (EIN) or Tax Identification Number (TIN)		526000769		
DUN & Bradstreet Number (DUNs):		052340973		System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number: Same as DUN

Congressional District of Grantee's Business Address	3	
*Congressional District of Primary Service Area(s)	3.7	
*City(ies) and County(ies) of Primary Service Area(s)	Cities: Baltimore	Counties: Anne Arundel Baltimore Carroll Harford Howard and Queen Anne's
Organization's Website Address www.homeless.baltimorecity.gov	<p>Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.</p>	

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name University of Maryland at Baltimore		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Robyn Palmeiro, Director of Social Work			
Email Address	rpalmeiro@som.umaryland.edu			
Business Address	Box 174 University of Maryland Medical Center			
City, County, State, Zip,	Baltimore, MD, 21201			
Phone Number (with area code)	410-328-2645			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	52-6002036		Fax Number (with area code) 410-328-4430	
DUN & Bradstreet Number (DUNs):	14-731006			
Congressional District of Project Sponsor's Business Address	3			
Congressional District(s) of Primary Service Area(s)	2,3,7			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Baltimore		Counties: N/A	

Total HOPWA contract amount for this Organization for the operating year	\$130,549.00
Organization's Website Address	www.umms.org/midtown/health-services/infectious-diseases
<p>Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/></p> <p><i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/></p>	<p>Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If yes, explain in the narrative section how this list is administered.</p>

Project Sponsor Agency Name Family and Children's Services		Parent Company Name, <i>if applicable</i>		
Name and Title of Contact at Project Sponsor Agency	Natasha Peterson, Director of Case Management			
Email Address	npeterson@scsmd.org			
Business Address	4623 Falls Road			
City, County, State, Zip,	Baltimore, MD, 21401			
Phone Number (<i>with area code</i>)	410-366-1980			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	52-0591546	Fax Number (<i>with area code</i>) 410-366-8530		
DUN & Bradstreet Number (DUNs):	08-2607797			
Congressional District of Project Sponsor's Business Address	7			
Congressional District(s) of Primary Service Area(s)	7			
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Baltimore		Counties: N/A	
Total HOPWA contract amount for this Organization for the operating year	\$71,000.00			
Organization's Website Address	www.springboard.org			

<p>Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/></p> <p><i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/></p>	<p>Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If yes, explain in the narrative section how this list is administered.</p>

Project Sponsor Agency Name		Parent Company Name, if applicable		
Arundel Community Development Services, Inc.				
Name and Title of Contact at Project Sponsor Agency	Erin Karpewicz, Chief Executive Officer			
Email Address	EKarpewicz@ACDSINC.org			
Business Address	2666 Riva Road, Suite 210			
City, County, State, Zip,	Annapolis, Anne Arundel County, MD, 21401			
Phone Number (with area code)	410-222-3957			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	52-1817557		Fax Number (with area code)	
			410-222-7860	
DUN & Bradstreet Number (DUNs):	877677237			
Congressional District of Project Sponsor's Business Address	1,2,3,5			
Congressional District(s) of Primary Service Area(s)	1,2,3,5			

City(ies) and County(ies) of Primary Service Area(s)	Cities: N/A	Counties: Anne Arundel County
Total HOPWA contract amount for this Organization for the operating year	\$563,955.00	
Organization's Website Address	Acdsinc.org	
<p>Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Please check if yes and a faith-based organization. <input type="checkbox"/></p> <p>Please check if yes and a grassroots organization. <input type="checkbox"/></p>	<p>Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If yes, explain in the narrative section how this list is administered.</p>	

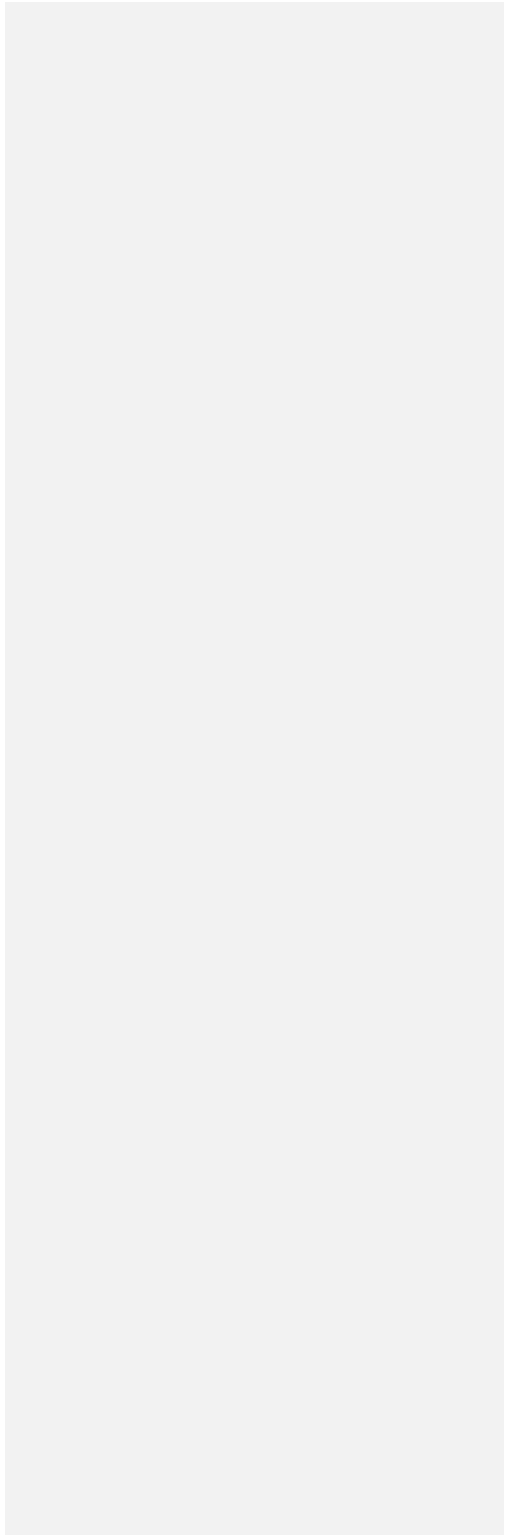
Project Sponsor Agency Name		Parent Company Name, if applicable		
Baltimore County Department of Health				
Name and Title of Contact at Project Sponsor Agency	Dr. Lucia Donatelli, Bureau of Animal Services, Communicable Diseases, and Environmental Health, Bureau Chief			
Email Address	ldonatelli@baltimorecountymd.gov			
Business Address	6401 York Road, 3 rd Floor			
City, County, State, Zip,	Baltimore, MD 21212			
Phone Number (with area code)		410	887	6011
Employer Identification Number (EIN) or Tax Identification Number (TIN)	52-6000889		Fax Number (with area code)	

		410-377-9687
DUN & Bradstreet Number (DUNS):	06-487-5644	
Congressional District of Project Sponsor's Business Address		
Congressional District(s) of Primary Service Area(s)	3 rd District	
City(ies) and County(ies) of Primary Service Area(s)	Cities: N/A	Counties:
Total HOPWA contract amount for this Organization for the operating year	\$1,442,113.00	
Organization's Website Address	Baltimorecountymd.gov	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.

Project Sponsor Agency Name		Parent Company Name, if applicable		
Carroll County Health Department				
Name and Title of Contact at Project Sponsor Agency	Shannon L. Ward, Fiscal Chief			
Email Address	Shannon.ward@maryland.gov			
Business Address	290 South Center Street			
City, County, State, Zip,	Westminister, Carroll County, MD, 21157			
Phone Number (with area code)		410	876	4977

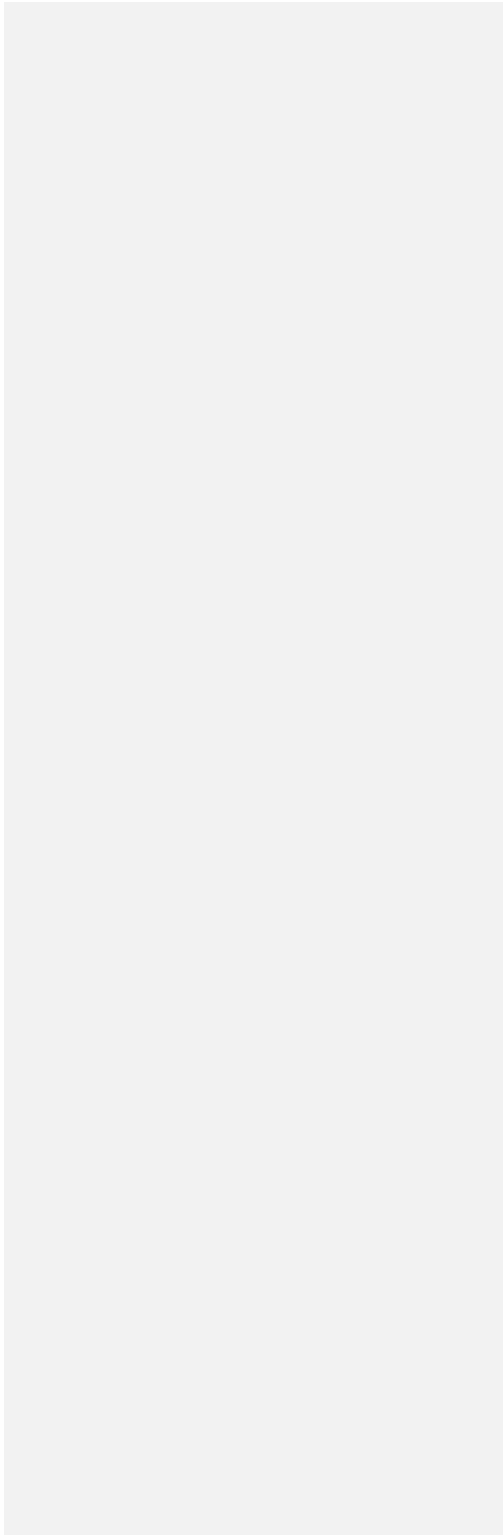
Employer Identification Number (EIN) or Tax Identification Number (TIN)	35-2445586	Fax Number (with area code) 410-876-4988	
DUN & Bradstreet Number (DUNs):	96-8471636		
Congressional District of Project Sponsor's Business Address	8 th		
Congressional District(s) of Primary Service Area(s)	8 th , 1 st		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Westminster, Manchester, Hampstead	Counties: Carroll	
Total HOPWA contract amount for this Organization for the operating year	\$64,452.00		
Organization's Website Address	https://cchd.maryland.gov		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

**Executive Director position at Carroll County Health Department is vacant.



Project Sponsor Agency Name Harford County Housing Agency	Parent Company Name, if applicable
Name and Title of Contact at Project Sponsor Agency	Liesa Beers, Program Eligibility Analyst

Email Address	labeers@harfordcountymd.gov			
Business Address	15 South Main St			
City, County, State, Zip,	Bel Air, Harford County, MD 21014			
Phone Number (with area code)		410	638	3045 x1828
Employer Identification Number (EIN) or Tax Identification Number (TIN)	52-6000959		Fax Number (with area code) 410-893-9816	
DUN & Bradstreet Number (DUNs):	069402428			
Congressional District of Project Sponsor's Business Address	1			
Congressional District(s) of Primary Service Area(s)	1			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Aberdeen, Harve de Grace, Town of Bel Air		Counties: Harford	
Total HOPWA contract amount for this Organization for the operating year	\$240,811.00			
Organization's Website Address	www.harfordhousing.org			
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		



Project Sponsor Agency Name		Parent Company Name, if applicable		
Howard County Housing Commission				
Name and Title of Contact at Project Sponsor Agency	Paul Diggs, Director of Rental Assistance			
Email Address	pdiggs@househoward.org			
Business Address	9770 Patuxent Woods Dr Suite 100			
City, County, State, Zip,	Columbia, Howard, MD 21045			
Phone Number (with area code)		443	518	7818
Employer Identification Number (EIN) or Tax Identification Number (TIN)	52-1703787		Fax Number (with area code)	
			443-518-7829	
DUN & Bradstreet Number (DUNs):	80-856-9289			
Congressional District of Project Sponsor's Business Address	3			
Congressional District(s) of Primary Service Area(s)	3			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Columbia, Ellicott City		Counties: Howard	
Total HOPWA contract amount for this Organization for the operating year	\$273,921.00			
Organization's Website Address	www.househoward.org			

<p>Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Please check if yes and a faith-based organization. <input type="checkbox"/></p> <p>Please check if yes and a grassroots organization. <input type="checkbox"/></p>	<p>Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If yes, explain in the narrative section how this list is administered.</p>
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Project Sponsor Agency Name		Parent Company Name, if applicable		
Queen Anne's County Division of Housing and Community Services		N/A		
Name and Title of Contact at Project Sponsor Agency	Michael Clark, Executive Director of Housing and Family Services			
Email Address	mclark@qac.org			
Business Address	104 Powell Street			
City, County, State, Zip,	Centreville, Queen Anne's, MD 21617			
Phone Number (with area code)	410-758-3977			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	52-1011271	Fax Number (with area code) 410-758-4499		
DUN & Bradstreet Number (DUNs):	07-9675152			
Congressional District of Project Sponsor's Business Address	1			
Congressional District(s) of Primary Service Area(s)	1			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Barclay, Centreville, Chester, Church Hill, Queen Anne, Queenstown, Stevensville, Sudlersville, and Templeville		Counties: Queen Anne's	

Total HOPWA contract amount for this Organization for the operating year	\$23,412.00
Organization's Website Address www.qac.org	
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The Baltimore Eligible Metropolitan Area (EMA) is a 2,609 square mile region that includes Baltimore City and the six surrounding counties of Anne Arundel, Baltimore, Carroll, Harford, Howard and Queen Anne's. According to the Maryland AIDS Administration, 17,265 persons are living with HIV or AIDS in the Baltimore EMA as of December 31, 2021.

In the Baltimore EMA, the goal of promoting independent living for persons living with HIV/AIDS was achieved through the provision of support services, permanent housing placement, short term rent, mortgage, and utility payments, and tenant based rental assistance. The primary use of HOPWA funds was for tenant based rental assistance to individuals and families with a household member experiencing AIDS or related diseases who were homeless or at high risk of homelessness. The funds from this grant and funds rolled over from prior years, provided tenant based rental assistance for 600 housing units.

With tenant-based rental assistance, the City of Baltimore supported a total of 360 housing units housing 577 people with tenant-based rental assistance. This is 61% of the total number of units supported with TBRA in the Baltimore EMA.

University of Maryland provided employment counseling to 101 clients. Short-term rent, mortgage and utility assistance was provided for 2 clients.

Family and Children's Services provided case management to 19 clients.

The counties in the EMA reported the following activities:

Anne Arundel County provided TBRA housing assistance for 33 units, housing 58 people including 25 families. The Housing Commission of Anne Arundel County provided supportive services to 33 households.

Baltimore County provided housing assistance for 150 units, housing 250 people including 95 families and furnished short-term rental assistance to 3 clients. Baltimore County Health Department provided permanent housing placement services to 5 clients.

Carroll County used their allocation to provide TBRA for 3 units, housing 5 people including 1 family. Short-term rental and utility assistance supported 1 client.

Harford County provided housing assistance for 16 units, housing 26 people including 10 families.

Howard County provided housing assistance for 19 units, housing 30 people including 11 families.

Queen Anne's County provided housing assistance for 3 units, housing 7 people including 4 families.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

City of Baltimore

The Baltimore EMA increased opportunities for low-income persons with HIV/AIDS for affordable decent, safe and sanitary housing through its rental assistance activities. Tenant-Based Rental Assistance (TBRA) continued to be the primary use of HOPWA funds. There were no time limits on the use of TBRA; eligible clients remained in housing as long as they met their Family Obligations. The Family Obligations required tenants to re-certify for the program annually and act as responsible tenants. Each jurisdiction providing housing assistance in the Eligible Metropolitan Statistical Area (EMA) had its own Family Obligations criteria.

A total of 600 rental subsidies were planned for persons living with HIV/AIDS across the Baltimore EMSA from the

FY 2021 Allocation and 564 are currently in use.

University of Maryland's Support Services

Employment Counseling: We served 101 clients with employment counseling during this past year which is similar to the previous year. This includes a subset of clients who successfully obtained and maintained employment. Even before the pandemic, it was a challenge to engage our population in employment/educational counseling. Our provider team, particularly our social workers and housing case managers are often the first line of offering the idea of obtaining employment. While many of our clients appear to be interested, the complexity of psychosocial barriers often results in missed appointments and follow through with our employment counselor. Our employment counselor works diligently with clients who have shown an interest in support around employment. Our clients are faced with systemic racism that impacts education, health care, employment and opportunity. All of these factors impact the client's belief in their ability and their self-worth. However our program is steadfast in believing that we can make a difference despite these social determinants of health.

University of Maryland's STRMU

Mortgages: A total of two clients were assisted with mortgage assistance, which is less than in past years. One explanation of this is that over the past 2 years, clients could access pandemic mortgage forbearance programs as a result of COVID-19. Additionally, some other home owners have moved into Senior apartments as our population continues to age. Funding to support home-owners is still an invaluable service, since there are few places which assist with mortgage assistance without a foreclosure notice. We have, at times, been able to save clients from losing their homes. Our client population who own their own homes, are often struggling to pay for home repairs, large water bills and other financial obligations, both planned and unforeseen which put them at risk for foreclosure. A housing plan is always completed by our staff and internal review of the need and a plan is addressed. Illness, job loss and other crises all create this need for a safety net for this population who have no savings or other means of financial supports/assistance

University of Maryland's housing coordinators funded through HOPWA Cares continue to play a key role in providing housing coordination to our HOPWA voucher recipients. They also assist in the application process for STRMU and related financial assistance. To date, they have provided housing services to hundreds of clients.

Baltimore County

During FY 2022, HOPWA funds were utilized primarily for (90%) Tenant-Based Rental Assistance (TBRA), (.09%) Short-Term Mortgage Utility (STRMU) assistance and (9%) on Administrative, Permanent Housing Placement and TBRA Operations. The primary goal of the HOPWA Program is to help beneficiaries improve their health by

providing stable housing as a basis for increased participation in comprehensive care. During this FY, the Program continued to send applications to clients who requested housing assistance using a TBRA HOPWA voucher. Once the program reached full capacity clients were added to the waitlist. There are currently 90 clients on the HOPWA waitlist.

During FY 2022, the program mailed six (6) clients on the wait list a HOPWA TBRA application to be completed. Of the six (6) clients who were sent an application five (5) submitted a complete application and were approved and received a voucher. All five (5) have been successfully housed. Four (4) clients ported-in from other jurisdictions and were successfully housed during the fiscal year.

The waitlist was opened up during the FY and BCDH continued to send out flyers to educate the public on services available for individuals living with HIV that meet eligibility criteria, including housing assistance. As of 06/30/2022 there were ninety (90) clients on the HOPWA waitlist. Clients on the waitlist are linked to a case manager to assist in the preparation of required documentation once they reach the top of the waitlist. Clients waiting for permanent housing may need to utilize one of the County's shelters or temporarily live in the home of a family member or friend. In these situations, the case manager coordinates with all involved parties to ensure that the client is able to continue to access medical care and other identified supportive services.

Lastly, during the proposed grant agreement, BCDH planned to assist one hundred-twenty (120) clients with TBRA and one (1) client with STRMU. Due to clients coming off of the HOPWA Program for a multitude of reasons (i.e., moved out of jurisdiction, death, etc), BCDH was able to assist additional clients with TBRA. A total of one hundred fifty (150) clients were assisted with a HOPWA voucher. The program did not receive any STRMU requests for assistance.

Howard County

The Howard County Housing Commission served 19 persons as a result of HOPWA funding from July 1, 2021- June 30, 2022. All housing assistance was provided in the form of tenant-based rental assistance. Total HOPWA funding in the amount of \$268,291.89 was awarded by the City of Baltimore rental assistance. The participating households were selected by way of application through the Howard County Health Department. The selection criterion is strictly based on date and time of receipt of application. HOPWA program is administered on coordination with other Housing Services in the county, including the Housing Choice Voucher Program, Mainstream Housing Program, Bridge Subsidy Program and the RAD Project Based Voucher Program.

Queen Anne's County

The Queen Anne's County Division of Housing and Community Services (DHCS) proposed to provide monthly rental subsidies, security deposits, and payment for damages (3) one-bedroom apartment, and (1) three-bedroom apartment as Housing Opportunities for Persons with Aids, not to exceed the Fair Market Rate (FMR) for the Metropolitan Statistical Area. During the reporting year, DHCS has been able to provide monthly rental subsidies for four (4) individuals in one-bedroom units and a family of seven (7) in a three-bedroom unit. DHCS works closely with the Kent County Health Department to provide case management services. DHCS does not maintain a waiting list for the HOPWA program but DHCS works with the Health Department to fill any vacant positions in the HOPWA program.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Baltimore City

During this fiscal year, Family and Children's Services served 19 participants in this program. Participants were successfully provided case management which included supportive services around the connection of mental health treatment, substance use, education services, and referrals to housing programs.

Family and Children's Services encountered staffing challenges due to illness and COVID-19 related factors. Ultimately, the HOPWA case manager resigned and due to challenges with hiring in this market and us not being able to meet the direct basic need of housing for participants, the agency decided to terminate its contract in December 2021. Efforts were made by agency staff to navigate and connect clients to housing resources. Most of the clients served in the program were connected to community services where the primary need of housing could be addressed.

During the fiscal year, University of Maryland provided short-term rent, mortgage and utility assistance for 2 households using CARES funding.

The University of Maryland's THRIVE program aims to help clients maintain stable living through a unique model of increasing income through Employment Counseling. Rather than simply referring patients to entitlement programs that keep them dependent on systems, we strive to address social determinants of health and build on a client's resiliency and capacity for growth. Much of this is determined at the client-level and requires client interest in doing things differently, faith in oneself, and belief in opportunities. Our social work team at THRIVE takes this into consideration and nudges patients to work with our Employment Counselor to gain employment. We also help homeowners maintain housing through mortgage assistance. Again, this is at the client level and we can only help those who own their own homes and have an identified financial need.

The COVID pandemic has also forced us into a new way of delivering services that meet clients where they are. The pandemic brought with it some changes to our work habits that had some positive effects – patients were able to engage with staff in ways such as via telephone and email – making access to services more convenient and streamlined for them. Of note we still maintained in person follow-up for those that preferred that.

UMD's multifaceted approach will always remain focused on empowering clients to regain stability in their lives. An HIV diagnosis, whether recent or from years ago, often forces clients to live differently than expected. Some clients often have numerous medical complications which force them on to disability earlier than the typical retirement age. They are then forced to live on a fixed income and often in isolation due to the stigmatization that still exists in this age of HIV. Some clients continue to live the same way they have been but don't have the social support needed to make changes in their life. These clients benefit from our assistance in understanding leases, securing utilities, making moving arrangements and overall tenant counseling. We continue to see an unmet need of new subsidized housing for clients who are at risk of homelessness. It is evident by the vast percentage of patients who have maintained housing that our work greatly impacted these households. Using a foundation of social work principles we always try to meet clients where they are. Some clients need referrals for mental health, substance abuse, education and/or job training. Other clients simply need hope that they do not have to continue living the way they are living now. Finally, other clients need help finding gainful employment and acquiring life skills and supportive services that will empower them to live independently and successfully.

Anne Arundel County

The Housing Commission's HOPWA Program has remained steady over the past year by maintaining the existing vouchers, filling any vouchers available through attrition and leasing a few others to total 33 units. Although, the

Housing Commission worked with families to try to issue additional vouchers, many families failed to follow up and provide the documents required to determine eligibility.

Each family is offered assistance from an assigned Housing Specialist, support services and/or services through the Health Department.

The Housing Commission receives referrals and maintains a waitlist. Applicants are assigned based solely upon date and time of waitlist application.

The Housing Commission continues to partner with Community Residences Inc. (CRI) to provide case management services to HOPWA eligible families in the rental assistance program. CRI provide community based services for individuals with mental illness, developmental disabilities including those who are homeless. The services provided include but are not limited to supportive counseling, case management, employment counseling and assisting with referrals for entitlements and community resources.

Baltimore County

Goal: To ensure that Housing Opportunities for Persons With AIDS (HOPWA) beneficiaries in Baltimore County continue to live independently in the community at their optimal level of functioning.

Objective 1: Provide case management services to all HOPWA beneficiaries and their families.

Result: The collaboration between Baltimore County Department of Health (BCDH) and Baltimore County Housing Office has led to the following:

- Facilitation of the application process that results in expedited eligibility determinations and increased rates of approval and retention of voucher subsidies
- Reduction of barriers that impact the beneficiaries' ability to obtain/maintain housing voucher subsidies and further reduce delays in eligibility for new and re-certifying beneficiaries
- Provision of case management services for all eligible HOPWA beneficiaries

Objective 2: Provide housing for 120 HOPWA beneficiaries and their families until they transfer to the Housing Choice Voucher Program or secure sufficient income to independently pay for their housing.

Result: During FY 2022, BCDH exceeded the performance measure set in the Consolidated Plan/Action Plan. 150 HOPWA housing subsidy vouchers were provided to HOPWA beneficiaries and their immediate family members, exceeded the goal of 120 HOPWA housing vouchers. The total number of individuals who benefited from this support was two hundred fifty (250) (150 clients and 100 family members). Leases for these rental units are committed on an annual basis to ensure long-term housing assistance.

Objective 3: Provide supportive services for HOPWA beneficiaries in the form of 1 mortgage assistance voucher.

Result: During FY 2022, the goal was to assist three (3) clients, but the program did not receive any requests for STRMU assistance during FY22.

Harford County

Harford County Housing Agency has a continuing program goal to serve and support 20 families with tenant-based rental assistance. This year 16 families, with a total 26 household members, were assisted with HOPWA funds. HCHA uses its HOPWA funding to provide TBRA only. Tenants are referred to other local agencies and non-profits for assistance with security deposits, utility shut off assistance etc. Harford County community partners include but are not limited to Community Action Agencies, churches and Department of Social Services.

HCHA partners with the local Health Department for referrals. HCHA maintains a waitlist. Applicants are pulled from the list based on date and time of application. This year HCHA has been able to remove applicants frequently from the list and fill housing slots.

HCHA utilizes HOPWA vouchers in the same manner as HCV vouchers, so that all vouchers are geographically distributed throughout Harford county. Vouchers are issued based on family size, and the participating may lease any type of unit so long as it will be approved financially and through an HQS inspection. One of HCHA's goals is to increase situations of independent living. HCHA partners with the Community Development division to move people from homelessness into transitional or other supportive housing by using a Housing First model within a structured Continuum of Care system design.

Howard County

The goal of the Commission in conjunction with the Department of Health has been first and foremost to provide affordable housing and stable living environments for participating households. The secondary goal has been to provide referrals to households to provide stability to their home environment, enabling them to remain productive members of society for as long as they are physically able to remain employed. Just as important as the goals previously mentioned, we are committed to providing information and referrals to households so that they may obtain the appropriate medical care and services to ensure that they remain healthy for longer periods of time.

Of the 30 households served, a total of 4 households have been able to maintain employment. In addition, 2 of the participating families have been able to maintain household incomes between 30 and 50 percent of area median, and 2 of the participating families have been able to maintain household incomes between 50 and 80 percent of area median. The increased earning potential of the households has clearly been due in part to the success of the Commission in meeting its goal of a more stable living environment.

Queen Anne's County

Queen Anne's HOPWA program continues to be very beneficial to our clients. Unfortunately, over the year our program lost a client due to death. In order to maintain our goal of assisting 4 households we worked with the Kent County Health Department to fill the vacant position in the program. The new client was literally homeless and was able to become stably housed in a month. We continue to monitor our clients living situations and discuss changes that may be beneficial to them in the long term

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

Baltimore County

In order to receive a Housing Opportunitites for Persons With AIDS (HOPWA) voucher, individuals living with HIV are required to agree to enroll in the Ryan White HIV Case Management Program. Baltimore County Department of Health (BCDH) provides case management services to all HOPWA beneficiaries. A biopsychosocial assessment is completed for each client to assess for gaps in services and potential barriers to care. The client then meets with

the assigned case manager to jointly develop a plan of care that addresses his/her specific needs. These plans may include: access to medical care, affordable housing, transportation, access to mental health and/or substance abuse treatment, and other supportive services.

Housing assistance is coordinated through the clients' case manager and HOPWA Program staff. The HOPWA Program staff consists of a HOPWA Program Supervisor (0.35 FTE) and Human Services Assistant (0.50 FTE). The HOPWA Program Supervisor administers and executes the HOPWA grant and the Human Services Assistant is responsible for the review of new applications, annual re-certification applications, manage the waitlist and other forms for accuracy and completeness. Clients complete a HOPWA pre-application form that includes: address, income and household size, and are placed on the waitlist in date order of when the pre-application was received. When a voucher becomes available, the client and his/her case manager are notified and the application is provided. Once the application is approved by the Housing Office Residential Subsidy Supervisor the client attends a briefing meeting and receive the voucher. Clients then work closely with their case managers and the housing specialist to locate a unit.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

None at this time.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input checked="" type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
			<input checked="" type="checkbox"/> Criminal Justice History

<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further

During FY 2022 BCDH identified three barriers to the administration/implementation of HOPWA: 1) lack of alternative subsidy housing, 2) housing availability/affordability, and 3) clients' credit/rental history.

- Lack of Alternative Subsidy Housing:** Clients on the waitlist for the Housing Choice Voucher can expect to wait 15 years, resulting in a longer wait for a HOPWA voucher subsidy. As a result, no clients are being transitioned to a Housing Choice Voucher from the HOPWA program. The waitlist reopened in March 2019 to address this identified barrier. Case managers in the HIV Case Management Program work in conjunction with the Housing Specialist to also locate other potential subsidized housing in the EMA for which clients may be eligible, such as senior or disability housing. These units have shorter wait times and eligible clients have been successfully housed in these apartment complexes.
- Housing Availability/Affordability:** The average monthly cost of a 2-bedroom unit is \$1,380 and the vast majority of clients are unable to afford housing without some type of subsidy. Many of those at risk for homelessness are not able to access short-term assistance as they lack the income necessary to afford unsubsidized housing and, in some cases, clients approved for a voucher cannot locate safe and affordable housing. For this reason, locating safe, affordable housing is a top priority for BCDH staff. The HOPWA program staff collaborates with Baltimore County Office of Housing staff and work closely with the clients to locate affordable units.
- Credit/Rental History:** A significant portion of BCDH potential HOPWA beneficiaries have poor credit and rental histories due to extensive periods of unemployment, illness, homelessness, incarceration, or lack of marketable job skills. Many clients' rental applications are often rejected by large apartment complexes with stricter criteria even when a HOPWA voucher subsidy is available. The Housing Specialist has identified private landlords and apartment complexes that are willing to rent in these circumstances despite credit or employment histories.

Increased rents in the Baltimore Region makes it difficult for HOPWA clients to locate new units as well as remain in current units. While voucher holders can remain in place and pay increased rents, this is not an

option for HOPWA clients whose rents must remain within the FMRs. Poor credit continues to be an issue for some families in locating owners who are willing to lease to HOPWA eligible families.

Queen Anne's County has seen a significant increase in rents locally, which ultimately results in a barrier for housing affordability and it also creates a barrier in regards to rent determination and Fair Market Rents because rent is going beyond FMR. This then creates a domino effect for Housing availability. The little amount of housing availability we do have is not affordable and not acceptable under program limitations.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

No trends identified by the project sponsors during the reporting year.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

HOPWA Competitive Projects:

At the Door

Housing and Health Study

HOPWA Hispanic

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	56,047.00	State Special Funds	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Ryan White-Other	64,100.00	Part A	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program	7,800.00		<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME	56,000.00		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Continuum of Care	943,573.00		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Emergency Solutions Grant	3,234.00		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Department of Treasury	2,500,000.00		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support

Other Public: Grant in Aid	565,000.00		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:	500,000.00		<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	1,362,007.00		
TOTAL (Sum of all Rows)	6,057,761.00		

2. Program Income and Resident Rent Payments **N/A**

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	
2.	Resident Rent Payments made directly to HOPWA Program	
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	
3.	Total Program Income Expended (Sum of Rows 1 and 2)	

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	600	587	-	-	10,000,000	9,077,884
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	-	-	-	-	-	-
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served)	-	-	-	-	-	-
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	-	-	-	--	--	-
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	-	-	-	-	-	-
4.	Short-Term Rent, Mortgage and Utility Assistance	15	8	-	-	5,194	5,194
5.	Permanent Housing Placement Services	25	30	-	-	91,124	91,124
6.	Adjustments for duplication (subtract)	-	25	-	-		
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	640	600	-	-	10,096,318	9,174,202

Commented [A1]: If 600 is correct, I added these 25 duplicate households to make the math work

Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	-	-	-	-	-	-
9.	Stewardship Units subject to 3- or 10- year use agreements	38	38				
10.	Total Housing Developed (Sum of Rows 8 & 9)	38					
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	134	134			129,971	129,971
11b.	Supportive Services provided by project sponsors that only provided supportive services.	25	19			5124	5124
12.	Adjustment for duplication (subtract)	0	0				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	159	153			135,095	135,095
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	0	0			-	-
15.	Total Housing Information Services	-	-			-	-

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources	-	-	-	-	-	-
17.	Technical Assistance (if approved in grant agreement)	-	-	-	-	-	-
18.	Grantee Administration (maximum 3% of total HOPWA grant)	-	-	-	-	249,170	249,170
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)	-	-	-	-	183,766	183,766
20.	Total Grant Administration and Other Activities	-	-	-	-	432,936	432,936
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					10,664,34	9,742,233

Commented [A2]: I updated this total

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management	52	51,516
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training	101	83,579

7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	153	
16.	Adjustment for Duplication (subtract)		
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	153	135,095

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not

including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	8	\$5194
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	7	\$4121
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.		
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	1	\$1073
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.		
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.		
g.	Direct program delivery costs (e.g., program operations staff time)		0

***Staff time for direct program delivery costs are leveraged through Ryan White funds.
End of PART 3**

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type.

In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	587	528	1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing	10	<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown	3	
			9 Death	46	<i>Life Event</i>
Permanent Supportive Housing Facilities/ Units			1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		<i>Life Event</i>

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units			1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
			2 Temporary Housing		<i>Temporarily Stable with Reduced Risk of Homelessness</i>
			3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		<i>Unstable Arrangements</i>
			7 Jail/Prison		
			8 Disconnected/unknown		<i>Life Event</i>
			9 Death		
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months					

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness

(Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: *The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.*

Data Check: *The sum of Column [2] should equal the number of households reported in Column [1].*

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
8	Maintain Private Housing <u>without</u> subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	8	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>		
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)		
	Institution <i>(e.g. residential and long-term care)</i>		
	Likely that additional STRMU is needed to maintain current housing arrangements		<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>		
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>		
	Emergency Shelter/street		<i>Unstable Arrangements</i>
	Jail/Prison		
Disconnected			
Death		<i>Life Event</i>	
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			0
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			0

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	625
b. Case Management	33
c. Adjustment for duplication (subtraction)	58
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	500
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	19
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	19

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	600	19	<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	573	19	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	573	19	<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	562	19	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income	562	19	<i>Sources of Income</i>

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> • Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> • Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources |
|---|--|--|

Security • Worker's Compensation

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	49	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is

the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s) MDH10F001	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input checked="" type="checkbox"/> Yr 10
Grantee Name Mayor's Office of Human Services	Date Facility Began Operations (mm/dd/yy) November 1, 2012

2. Number of Units and Non-HOPWA Expenditures

Facility Name: Beacon House	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	38	0

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Project PLASE - Beason House Square
Site Information: Project Zip Code(s)	21229
Site Information: Congressional District(s)	7
Is the address of the project site confidential?	<input checked="" type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	Mary C. Slicher mslicher@projectplase.org 443-980-5026 or 410-837-1400 ext. 111

End of PART 6

Part 7: Summary Overview of Grant Activities

A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance

a. Total HOPWA Eligible Individuals Living with HIV/AIDS

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	600

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1. <u>Continuing</u> to receive HOPWA support from the prior operating year	567

New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	
4.	Transitional housing for homeless persons	2
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	2
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	
7.	Psychiatric hospital or other psychiatric facility	
8.	Substance abuse treatment facility or detox center	
9.	Hospital (non-psychiatric facility)	
10.	Foster care home or foster care group home	
11.	Jail, prison or juvenile detention facility	
12.	Rented room, apartment, or house	17
13.	House you own	
14.	Staying or living in someone else's (family and friends) room, apartment, or house	9
15.	Hotel or motel paid for without emergency shelter voucher	
16.	Other	5
17.	Don't Know or Refused	
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	600

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	1

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	600
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	2

3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	368
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	970

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	11	8	0	0	19
3.	31 to 50 years	59	110	4	0	173
4.	51 years and Older	214	192	2	0	408
5.	Subtotal (Sum of Rows 1-4)	284	310	6	0	600
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	95	103	0	0	198
7.	18 to 30 years	47	47	0	0	94
8.	31 to 50 years	18	16	0	0	34
9.	51 years and Older	20	24	0	0	44
10.	Subtotal (Sum of Rows 6-9)	180	190	0	0	370

Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	464	500	6	0	970

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native				
2.	Asian				
3.	Black/African American	551	0	354	0
4.	Native Hawaiian/Other Pacific Islander				
5.	White	47	1	14	0
6.	American Indian/Alaskan Native & White				
7.	Asian & White				
8.	Black/African American & White			2	0
9.	American Indian/Alaskan Native & Black/African American	2	0		
10.	Other Multi-Racial				
11.	Column Totals (Sum of Rows 1-10)	600	1	370	0
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	550
2.	31-50% of area median income (very low)	37
3.	51-80% of area median income (low)	13
4.	Total (Sum of Rows 1-3)	600

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance N/A

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units – Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor	Total Number of <u>Units</u> in use during the Operating Year Categorized by the Number of Bedrooms per Units
--	---

		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

	Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

SAGE Report



HUD ESG CAPER

Grant: **ESG: Baltimore - MD - Report** Type: CAPER

Report Date Range

7/1/2021 to 6/30/2022

Contact Information

First Name Lasandra
 Middle Name
 Last Name Jackson
 Suffix
 Title HMIS Manager
 Street Address 1 7 E Redwood
 Street Address 2 5th FLOOR
 City Baltimore
 State Maryland
 ZIP Code 21202
 E-mail Address lasandra.jackson@baltimorecity.gov
 Phone Number (410)396-1915
 Extension
 Fax Number

Project types carried out during the program year

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter	4	1162	959
Day Shelter	2	292	283
Transitional Housing	0	0	0
Total Emergency Shelter Component	6	1454	1242
Total Street Outreach	1	59	58
Total PH - Rapid Re-Housing	2	378	118
Total Homelessness Prevention	1	75	37

https://www.sagehmis.info/secure/reports/filterpages/galactic.aspx?reportID=118&client_ID=78743&157.4340=123466&id=123466&autoexecute=true... 1/2

Client Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project?	No
Did you create additional shelter beds/units through an ESG-funded conversion project?	No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are <u>not listed on the Project Links and Uploads form</u> ? This includes projects in the HMIS and from VSP	Yes
a. Of those not listed - how many are required to use HMIS?	1
b. Of those not listed - how many are VSP required to use a comparable database	0
Please explain why the project(s) was not listed and why there is not an ESG-CAPER CSV upload for the project.	ESG funds were used under shelter operations. The service was to provide meals to 2,400 individuals in the city through 3 direct service drop-in centers under shelter operations offering essential services to people experiencing homelessness or at risk of homelessness. Individual client and activity data were not collected separately in HMIS through the 3 direct service drop-in centers.
How many of the VSP projects have a HUD approved plan and are using a template rather than a comparable database report uploaded?	0

Project Outcomes

- no data -

Financial Information

- no data -